Developing search strategies for evidence on equality, diversity and inclusion (EDI). A preliminary study



Dr Louise Preston and Dr Andrew Booth
School of Health and Related Research (ScHARR), University of Sheffield

What was the problem?

- · We needed to identify evidence for a systematic mapping review for the Wellcome Trust
- The research question was about how equality, diversity and inclusion (EDI) issues are considered within health research from the perspective of research participants, topics and researchers
- EDI are important but ill defined concepts which are increasingly valued in research
- There is no EDI search filter to readily identify evidence but filters/strategies exist for LGBT¹, age², gender³, hard to reach groups⁴ and minority ethnic groups⁵

What did we do?

- We developed a set of EDI terms to use for database searches
- Our set of EDI terms included diversity, inclusion, exclusion, equality, equity, inequality, inequity, disparity, disadvantage, discrimination, bias and equal opportunity
- Database searches were supplemented by expert opinion, citation searching and reference checking
- The list of included studies was scrutinised to see whether using our EDI terms, terms relating to key EDI concepts or validated search filters would have been more fruitful in identifying studies

What did we find?

- 246 studies were included in the review
- 94 would have been identified using the EDI terms (the most frequently used term was disparity)
- 20 would have been identified using the published search filters (the best performing was the LGBT filter)
- 89 would have been identified using race or ethnicity or gender or women or female (the most frequently used term was gender)

Limitations?

- Evidence examined at title level only
- The three approaches have not been compared in database searches to date – results from these may differ
- Differences in concepts between US and the UK
- Search filters often designed to identify clinical papers

Where next?

- Searching for evidence on equality, diversity and inclusion is most efficient when using EDI terms
- EDI concepts such as race, ethnicity and gender could be added to searches without limiting efficiency
- Equity frameworks such as PROGRESS⁶ could be used to develop strategies to identify EDI evidence
- Lee JGL, Ylioja T, Lackey M (2016) Identifying Lesbian, Gay, Bisexual, and Transgender Search Terminology: A Systematic Review of Health Systematic Reviews. PLoS ONE 11(5): e0156210.
- 2. B.C. van Munster, E.M.M. van de Glind, L. Hooft, Searching for evidence-based geriatrics: Tips and tools for finding evidence in the medical literature, European Geriatric Medicine, Volume 3, Issue 6, November 2012, Pages 337-340, ISSN 1878-7649, https://doi.org/10.1016/j.eurger.2012.07.459.
- Song MM, Simonsen CK, Wilson JD. et al Development of a PubMed Based Search Tool for Identifying Sex and Gender Specific Health Literature. Journal of Women's Health. 2016;25(2):181-187. doi:10.1089/jwh.2015.5217.
- 4. Cooper C, Levay P, Lorenc T, A population search filter for hard-to-reach populations increased search efficiency for a systematic review. J Clin Epidemiol. 2014 May;67(5):554-9. doi: 10.1016/j.iclineni.2013.12.006
- 5. Liu, J, Davidson, E, Bhopal, R et al. 2012, 'Adapting health promotion interventions to meet the needs of ethnic minority groups: mixed-methods evidence synthesis' *Health Technology Assessment*, vol. 16, no. 44, pp. 1-469, DOI: 10.3310/hrs.16440
- 6. National Collaborating Centre for Methods and Tools (2015). PROGRESS framework: Applying an equity lens to interventions. Hamilton, ON: McMaster University. (Updated 25 May, 2017) Retrieved from http://www.progret.com/progrets/1224