# Tackling the Pain Points in Funding and Publishing Workflows

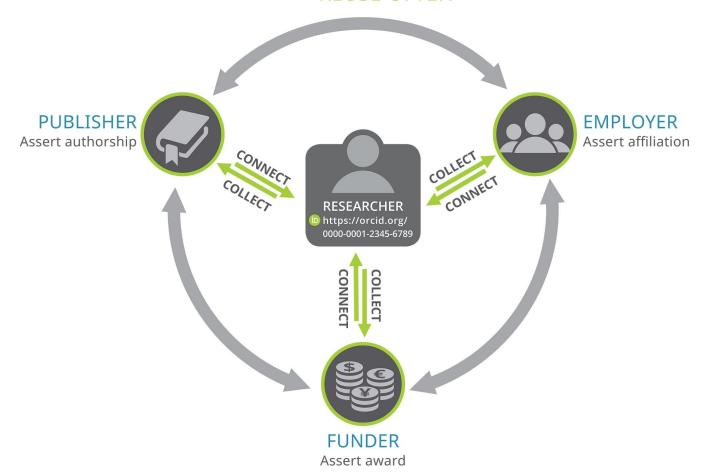
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## INTEROPERABILITY ENTER ONCE REUSE OFTEN





## PIDs can help improve workflows

People: ORCID iDs

(<a href="https://orcid.org">https://orcid.org</a>)

Journal articles: DOIs

(https://crossref.org)



Research Orgs: ROR IDs

(https://ror.org)



Funder Orgs: Funder IDs

(https://www.crossref.org/services



Grants: DOIs for grants



Cross	ref

Findable	To be Findable any Data Object should be uniquely and persistently identifiable.
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	Data is Accessible in that it can
Accessible	be always obtained by machines
	and humans

Interoperable	Data should include qualified references to other data, and the format should use a shared vocabulary.

To achieve this, data should comply with the above, and refer Reusable to their sources with rich metadata and provenance.

And more...



## **ORBIT FUNDER WORKING GROUP**

Australian Research Council - ARC (Australia)

Austrian Science Fund - FWF (Austria)

BBSRC (UK)

Canadian Institutes of Health Research - CIHR (Canada)

**CONCYTEC** (Peru)

Conselho Nacional de Desenvolvimento Científico e Tecnológico - CNPq (Brazil)

Coordenação de Aperfeiçoamento de Pessoal de Nível Superior - CAPES (Brazil)

Fundação para a Ciência e a Tecnologia - FCT (Portugal)

Howard Hughes Medical Institute - HHMI (USA)

Japan Science and Technology Agency - JST (Japan)

Ministry of Business, Innovation, and Employment - MBIE (New Zealand)

National Humanities Alliance - NHA (USA)

National Research Foundation - NRF (South Africa)

Natural Sciences and Engineering Research Council of Canada - NSERC (Canada)

Science and Technology Development Fund - STDF (Egypt)

Social Sciences and Humanities Research Council - SSHRC (Canada)

Swiss National Science Foundation - SNF (Switzerland)

US National Institutes of Health - NIH (USA)

Wellcome Trust (UK)



## **FUNDING WORKFLOW PAIN POINTS**

The ORCID Funder Working Group identified pain points and made recommendations to address them:

- High reporting burden. Use information from ORCID records to fill forms and to track research results over time
- Low data quality. Add authoritative information about funding to ORCID records
- Low information-sharing. Enable systems and organizations to easily share information about researchers and their funding



# PIDs in funding workflows

Researcher registers an ORCID iD



Research org adds employment data to ORCID record

Funder imports

career & CV data



Funder registers a grant DOI & connects award data

to ORCID record



- Transparent & authoritative connection between funder & researcher
- Better quality data
- ✓ Promotes interoperability between system and better research data & infrastructure
- Saves time to funders admin staff, researchers, etc.



## PIDs in publishing workflows

Publisher collects author's iD during submission

Publisher queries 🚄 🦹 ORCID record for funding & employment

Publisher creates automatic funding acknowledgement 🗲

Publisher checks if an OA policy applies & publishes in line with it 🗾

Publisher connects article metadata to ORCID record



### Benefits:

- ✓ Authors and co-authors correctly identified & article metadata (incl funding acknowledgement) connected to their record
- ✓ Supports funder compliance and increases transparency by incl identifiers in publication metadata
- Improves reports quality

Licensing data coming up next on ORCID records?

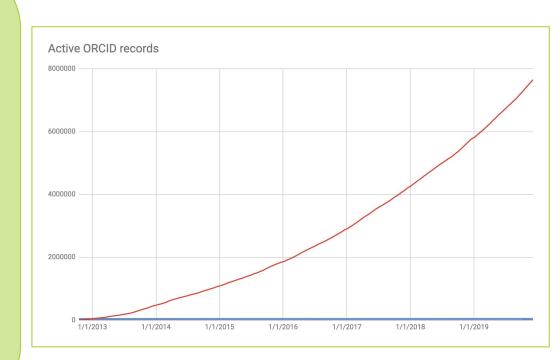


## **ORCID** in numbers

#### 7,8M+ ORCID iDs

#### connected to:

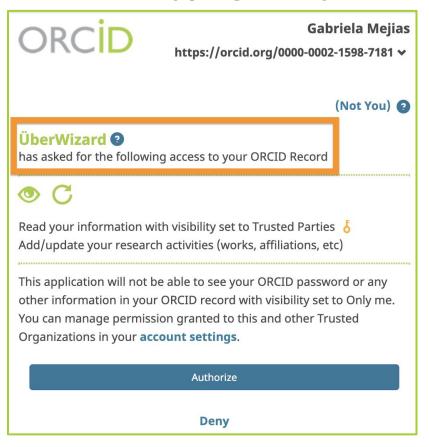
- 3M+ identifiers (person, org, funding, works peer review)
- **3,7M+**education items
- **3,4M+** employment items
- 49M+ works
  - **18M+** unique DOIs
- 13M+ peer reviews
- 700k+ funding items

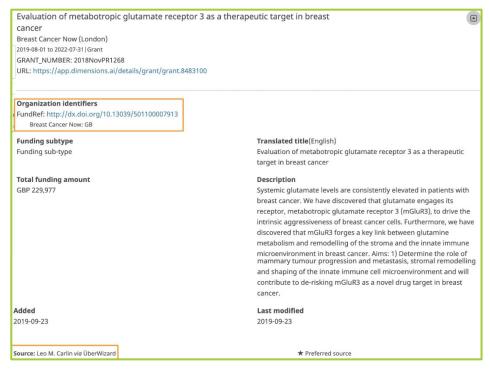




### **ORCID** & researcher control

- Collect authenticated iDs. Use the ORCID API to obtain user's permissions to interact with their record (read or add data)
- Respects privacy and consent
- Avoids typing or any manual issues







# How is publications metadata connected to ORCID records?

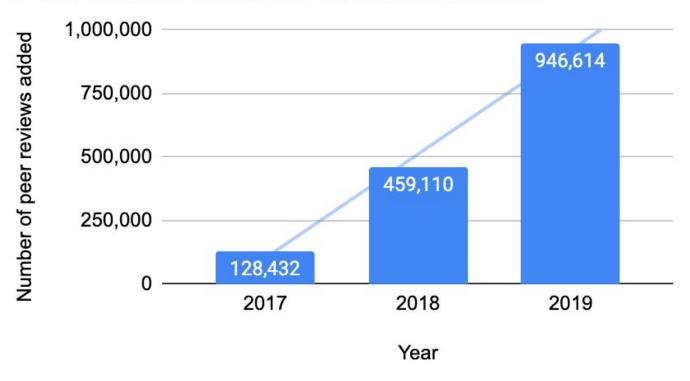
Works data on ORCID records





# How is peer review metadata connected to ORCID records?

### Peer review data on ORCID records





# How is funding data connected to ORCID records?

Funding data on ORCID records





# **Progress to date**

Funder - Country	Require iDs	Collect iDs	Import data from ORCID	Connect data to ORCID
ARC (Australia)			Research outputs into their RMS	
DFG (Germany)		Elan		
FCT (Portugal)			Publi- cations	Publications & funding
NIH (USA)	<b>⊘</b>		SciENv & PARDI	
NIHR (UK)				Funding
Wellcome Trust (UK)				Grants Publications & peer reviews (auto update)
NRF (South Africa)				



## **Progress to date**

### **Publishers**

75 member orgs

105 active integrations

### Enabled systems:

- Editorial Manager/ProduXion Manager
- Open Journal Systems
- ScholarOne Manuscripts
- eJournalPress
- ReView

Crossref & Publons auto update

#### **Funders**

30 member orgs

25 active integrations

Funding S&L wizard (Überwizard)

### Enabled systems:

- CC Grant Tracker
- Proposal Central

11 signatories Open Letter



# Improving your workflows one PID at a time

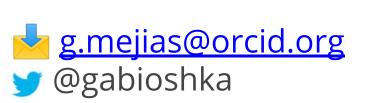
- Register PIDs for grants and publications
- Integrate ORCID into your funding & publishing workflows
- Make your PIDs talk to each other
- Share your connections and data
- Invest in open infrastructure



## Thank you!

#### For more information:

- ORBIT: Grant Application Data Field
   Survey Report
- ORCID and Grant DOIs
- ORBIT Funder Reporting Survey Report
- ORCID for Funding Organizations
- ORCID Funding Systems Workflow
- Grant Identifier Metadata Schema
- Organization iDs in practice
- Support ROR





The ORCID team

