## TRAIN THE TRAINER: ORCID OUTREACH & ADVOCACY

ORCID CONSORTIA WORKSHOP | May 2019 #ORCIDAtlanta





ORCID.org

### Aims of this session

- Understand why outreach and advocacy are important
- Inspiration for creating useful resources for communicating to members
- Have useful tips and resources to use and share with members

### Who We Are



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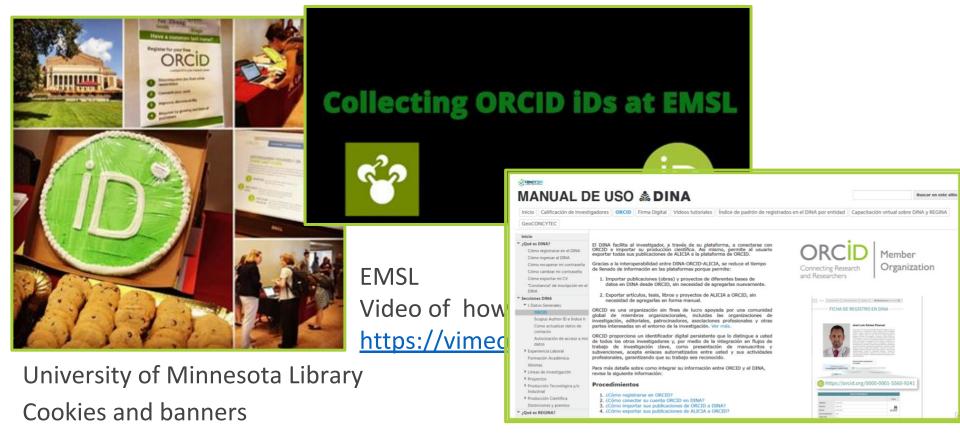
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## **Examples of Campaigns**

### **AMERICAS**



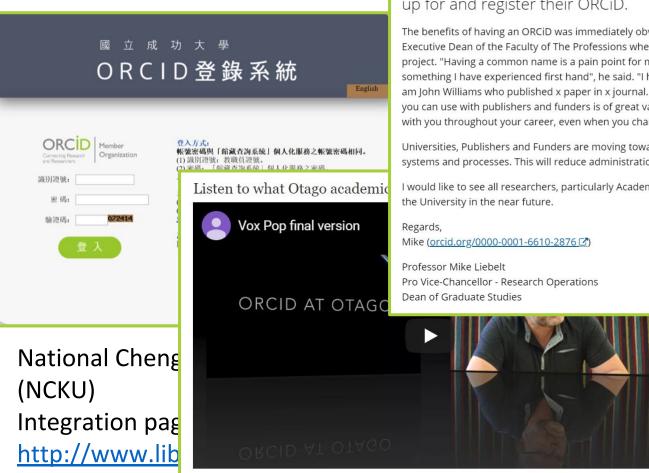
https://www.instagram.com/p/BYYufIVF iq/

CONCYTEC

Online manual & video tutorials

https://sites.google.com/a/concytec.gob.pe/manual-di na/orcid

### **APAC**



Full versions of the above interviews

**ORCID SPONSOR MESSAGE** 

The University encourages all researchers (Academic Staff, Titleholders/Affiliates and HDR Students) to sign up for and register their ORCiD.

The benefits of having an ORCiD was immediately obvious to Professor John Williams, Executive Dean of the Faculty of The Professions when he initiated this project. "Having a common name is a pain point for many a researcher and is something I have experienced first hand", he said. "I have been asked many times, if I am John Williams who published x paper in x journal. Having a unique identifier which you can use with publishers and funders is of great value. Even better, the ORCiD stays with you throughout your career, even when you change organisations."



Universities, Publishers and Funders are moving towards using these types of digital identifiers to support their internal systems and processes. This will reduce administration time and increase data quality.

I would like to see all researchers, particularly Academic Staff and HDR Students signup and register their ORCiD with

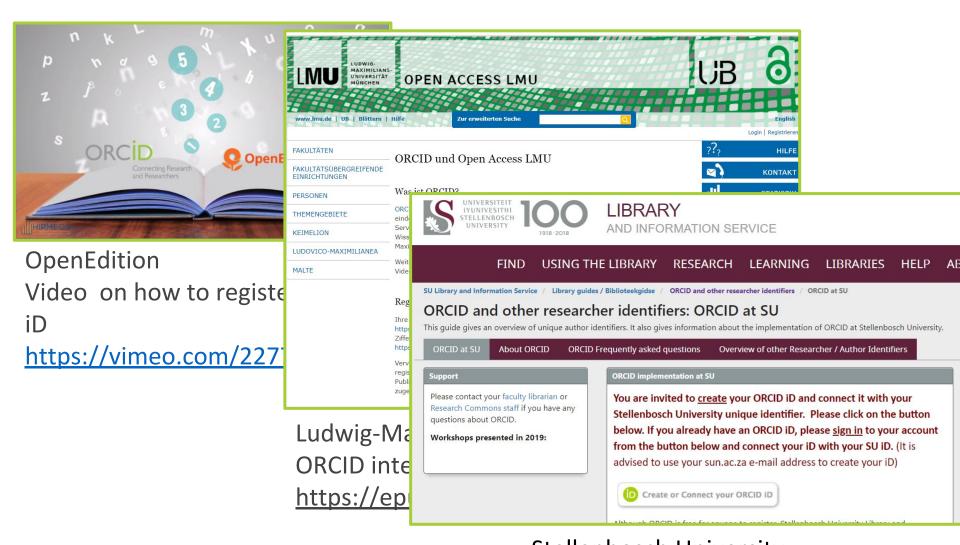
University of Adelaide Dean sponsor message

University of Otago Video interviews on their integration page https://youtu.be/xyX6yleTTSU

other/orcid.ph

https://www.adelaide.ed u.au/technology/researc /your-research-profile/or cid/orcid-sponsor-message e

### **EMEA**



Stellenbosch University
Institutional ORCID guide
<a href="http://libguides.sun.ac.za/ORCID">http://libguides.sun.ac.za/ORCID</a>

## Consortia Introductions and Sharing

### **Interactive Intros**

Use the post-its and write:

- Three words that describe your consortia or role related to ORCID
- Your understanding of what outreach and advocacy are?
- One ORCID myth that impacts use/outreach or that you have to explain over and over again?
- A successful ORCID story that you can share?
  - Examples of consortia outreach and advocacy

# So... What does Outreach and Advocacy mean to you?

## Why it matters

- Transparency
- Trust
- What else?

## What's the difference between these 2 sources?

#### ▼ Employment (2)

IT Sort

Univeristy of Oxford: Oxford, United Kingdom

2014-04-01 to present | (Research Laboratory for Archaeology and the History of Art)

Source: Thibaut Devièse Created: 2016-03-03

University of Oxford: Oxford, Oxfordshire, United Kingdom

(School of Archaeology; Research Laboratory for Archaeology and the History of Art)

Source: ORCID Integration at the University of Oxford Created: 2016-03-14

## **Tips**

#### Use the resources already available

https://members.orcid.org/outreach-resources

Have a strategy around communicating about ORCID that addresses the concerns, questions, goals of your members

#### Lead by example

 When sharing resources, giving presentations, or providing ORCID content (website, blog, newsletter, etc) follow the ORCID display guidelines https://orcid.org/trademark-and-id-display-guidelines

## Tips from ORCID Guidelines What TO DO

Use the green iD icon to represent ORCID the organization, and link it to the ORCID website (<a href="https://orcid.org">https://orcid.org</a>).

Link the green iD icon to an individual's https ORCID iD that was obtained usir the ORCID API (i.e. authenticated).

Use "ORCID" as a noun to refer only to the organization and the noun phrase "ORCID identifier" or "ORCID iD" (lower case i, upper case D) to refer to the identifier itself:

•Appropriate: "ORCID provides unique identifiers, known as ORCID iDs"

Source: <a href="https://orcid.org/trademark-and-id-display-guidelines">https://orcid.org/trademark-and-id-display-guidelines</a>

## Tips from ORCID Guidelines What TO DO

Use the phrase "ORCID record" to refer to an ORCID account containing information about an individual.

Make sure the title of your publication makes clear that it's about ORCID and not by ORCID:

- Appropriate: "Sharing your ORCID record"
- Inappropriate: "The ORCID guide to sharing your record"

Source: <a href="https://orcid.org/trademark-and-id-display-guidelines">https://orcid.org/trademark-and-id-display-guidelines</a>

## Tips from ORCID Guidelines What NOT TO DO

- Do not use the ORCID logo in your publication without our specific permission.
- Do not use the word "ORCID" to refer to services other than ORCID.
- Do not refer to ORCID or ORCID iDs as "Open Researcher and Contributor Identifier".
- Do not use the word "ORCiDs" to refer to ORCID iDs.
- Do not use the word "profile" to refer to an ORCID iD. ORCID is not a social network, and the word "profile" associated with ORCID can create user confusion.

Source: <a href="https://orcid.org/trademark-and-id-display-guidelines">https://orcid.org/trademark-and-id-display-guidelines</a>



## Promote a Truth or Dare to Bust a Myth Activity

Pick a truth to promote or a myth to bust and create a resource (poster or flyer, e-mail blast, etc.)

- Get plain white paper and markers
- Think of a key message truth to promote or myth to bust
- Write the key message on post it
- Create your resource on the paper
  - Work with others or alone
- Share your resource with group
- Take your resource with you as inspiration or to use

### **Outreach and Advocacy Resources & Support**

**ORCID Consortium Resources** 

https://docs.google.com/document/d/1ors59nQoMb6wFwB9PzjxwRDqZsu4QfPLJr8eb9DKgYA/edit#heading=h.c5v2t4pwk3mg

Outreach Resources - <a href="https://members.orcid.org/outreach-resources">https://members.orcid.org/outreach-resources</a>

ORCID's FigShare - <a href="https://orcid.figshare.com/search?q=outreach&searchMode=1">https://orcid.figshare.com/search?q=outreach&searchMode=1</a>

Consortia Lead Community Forum - <a href="https://community.orcid.org/c/consortia-leads">https://community.orcid.org/c/consortia-leads</a>

Tutorials and Help Topics - <a href="https://orcid.org/help">https://orcid.org/help</a>

Your Engagement Lead (who works with the Engagement Communications and Outreach Specialist)

## Take 1"

On a sheet of paper write down

What else would be helpful to your members to improve outreach and advocacy?

## Thank you! Questions?

Learn more about ORCID at <a href="https://orcid.org/about">https://orcid.org/about</a>