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Appendix B: Stability analysis for host-parasitoid models

Consider the general class of discrete-time models

$$H_{t+1} = RH_t f(r(H_t)P_t) \quad (\text{B.1})$$

$$P_{t+1} = k(RH_t - H_{t+1}) \quad (\text{B.2})$$

where the monotonically decreasing function $f(r(H_t)P_t)$ represents the fraction of host that escape parasitism and $f(0) = 1$. The function $r(H_t)$ takes non-negative values for $H_t \geq 0$ and is assumed to be such such that $r(H_t)H_t$ is an increasing function of H_t while $r(H_t)/H_t$ is a decreasing function of H_t , i.e.,

$$\frac{d(H_t r(H_t))}{dH_t} > 0, \quad \frac{d(r(H_t)/H_t)}{dH_t} < 0, \quad \text{for all } H_t > 0. \quad (\text{B.3})$$

Discrete-time model

$$H_{t+1} = RH_t \int_{x=0}^{\infty} p(x) \exp(-xP_t) dx \quad (\text{B.4})$$

$$P_{t+1} = k(RH_t - H_{t+1}) \quad (\text{B.5})$$

is a special case of (B.1)-(B.2) with $r(H_t) = 1$ and

$$f(P_t) = \int_{x=0}^{\infty} p(x) \exp(-xP_t) dx. \quad (\text{B.6})$$

Phenomenological models that incorporate both variability in risk and a parasitoid Type II or Type III functional responses are given by

$$H_{t+1} = RH_t \int_{x=0}^{\infty} p(x) \exp\left(-\frac{xH_t^{n-1}P_t}{\bar{H}^n + H_t^n}\right) dx \quad (\text{B.7})$$

$$P_{t+1} = k(RH_t - H_{t+1}) \quad (\text{B.8})$$

where \bar{H} is a positive constant and n can take values one (corresponds to a Type II functional response) and two (corresponds to a Type III functional response). The model (B.7)-(B.8)

also corresponds to the general class of discrete-time models (B.1)-(B.2) with

$$r(H_t) = \frac{H_t^{n-1}}{H^n + H_t^n}, \quad n = 1, 2 \quad (\text{B.9})$$

$$f(r(H_t)P_t) = \int_{x=0}^{\infty} p(x) \exp\left(-\frac{xH_t^{n-1}P_t}{H^n + H_t^n}\right) dx. \quad (\text{B.10})$$

We now perform a stability analysis of the general class of discrete-time models (B.1)-(B.2).

We assume there exists a non-trivial equilibrium for the discrete-time model (B.1)-(B.2) which is given as the solution of

$$\frac{1}{R} = f(r(H^*)P^*), \quad P^* = k(R-1)H^*, \quad (\text{B.11})$$

where H^* and P^* denote the adult host and parasitoid equilibrium, respectively. Denoting small fluctuation around the equilibrium H^* and P^* by $h_t := H_t - H^*$ and $p_t := P_t - P^*$, respectively, one obtains using linearization the following linear discrete system

$$\begin{bmatrix} h_{t+1} \\ p_{t+1} \end{bmatrix} = A \begin{bmatrix} h_t \\ p_t \end{bmatrix}, \quad (\text{B.12})$$

with

$$A = \begin{bmatrix} 1 + RH^* f'(r(H^*)P^*) r'(H^*) P^* & RH^* f'(r(H^*)P^*) r(H^*) \\ k(R-1 - RH^* f'(r(H^*)P^*) r'(H^*) P^*) & -kRH^* f'(r(H^*)P^*) r(H^*) \end{bmatrix} \quad (\text{B.13})$$

where

$$f'(r(H^*)P^*) = \frac{df(x)}{dx} \Big|_{x=r(H^*)P^*}, \quad r'(H^*) = \frac{dr(H_t)}{dH_t} \Big|_{H_t=H^*}. \quad (\text{B.14})$$

The above equilibrium is stable, if and only if, the following three Jury conditions (Elaydi 1996) hold

$$1 - \text{tr}(A) + \det(A) > 0 \quad (\text{B.15})$$

$$1 + \text{tr}(A) + \det(A) > 0 \quad (\text{B.16})$$

$$1 - \det(A) > 0, \quad (\text{B.17})$$

which implies

$$-kR(R-1)H^* f'(r(H^*)P^*) \frac{d(H_t r(H_t))}{dH_t} \Big|_{H_t=H^*} > 0 \quad (\text{B.18})$$

$$2 - kRH^* f'(r(H^*)P^*) \left(\frac{d(H_t r(H_t))}{dH_t} \Big|_{H_t=H^*} - RH^{*2} \frac{d(r(H_t)/H_t)}{dH_t} \Big|_{H_t=H^*} \right) > 0 \quad (\text{B.19})$$

$$1 + kR^2 H^* r(H^*) f'(r(H^*)P^*) > 0. \quad (\text{B.20})$$

Using (B.3), $R > 1$ and the fact that $f'(r(H^*)P^*) < 0$ (f is a monotonically decreasing function), inequalities (B.18)-(B.19) always hold and the stability condition is given by inequality (B.20), which using $P^* = k(R-1)H^*$ becomes

$$-P^* r(H^*) f'(r(H^*)P^*) < \frac{1}{R} - \frac{1}{R^2}. \quad (\text{B.21})$$

For the discrete-time model (B.4)-(B.5) we have $r(H_t) = 1$, and hence from the above equation, the host-parasitoid equilibrium of (B.4)-(B.5) is stable, if and only if,

$$-P^* f'(P^*) < \frac{1}{R} - \frac{1}{R^2}. \quad (\text{B.22})$$

Differentiating the first equation in (B.11) with respect to R we have

$$\frac{1}{R^2} = -f'(r(H^*)P^*) \left(r'(H^*)P^* \frac{dH^*}{dR} + r(H^*) \frac{dP^*}{dR} \right). \quad (\text{B.23})$$

From $P^* = k(R-1)H^*$ we have

$$\frac{1}{P^*} \frac{dP^*}{dR} = \left(\frac{1}{R-1} + \frac{1}{H^*} \frac{dH^*}{dR} \right). \quad (\text{B.24})$$

Substituting (B.24) in (B.23) and using $P^* = k(R-1)H^*$ gives us

$$\frac{1}{R} - \frac{1}{R^2} = -P^* r(H^*) f'(r(H^*)P^*) \left(1 + (R-1) \frac{1}{r(H^*)H^*} \frac{dH^*}{dR} \frac{d(H_t r(H_t))}{dH_t} \Big|_{H_t=H^*} \right). \quad (\text{B.25})$$

Substituting (B.25) in the stability condition (B.21) and using the (B.3) we have that the stability condition is

$$\frac{dH^*}{dR} > 0. \quad (\text{B.26})$$

From (B.24), the stability condition in terms of the parasitoid equilibrium is

$$\frac{1}{P^*} \frac{dP^*}{dR} > \frac{1}{R-1}. \quad (\text{B.27})$$

REFERENCES

Elaydi, S., 1996. An Introduction to Difference Equations. New York.