

# PRECISE NIR RADIAL VELOCITIES WITH CSHELL

IPAC FELLOW TALK 2014

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# WHY NEAR-INFRARED ? 1/35

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- ❑ Stellar activity (spots, etc.) can mimick a planetary signal
- ❑ Recent example with GJ 581 d !
- ❑ A Doppler signal is wavelength-independent, but stellar activity is not !
- ❑ Thus NIR + optical follow-up can rule-out stellar activity

## Stellar Activity Masquerading as Planets in the Habitable Zone of the M dwarf Gliese 581

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<sup>2</sup>Center for Exoplanets & Habitable Worlds, The Pennsylvania State University

<sup>3</sup>The Penn State Astrobiology Research Center, The Pennsylvania State University

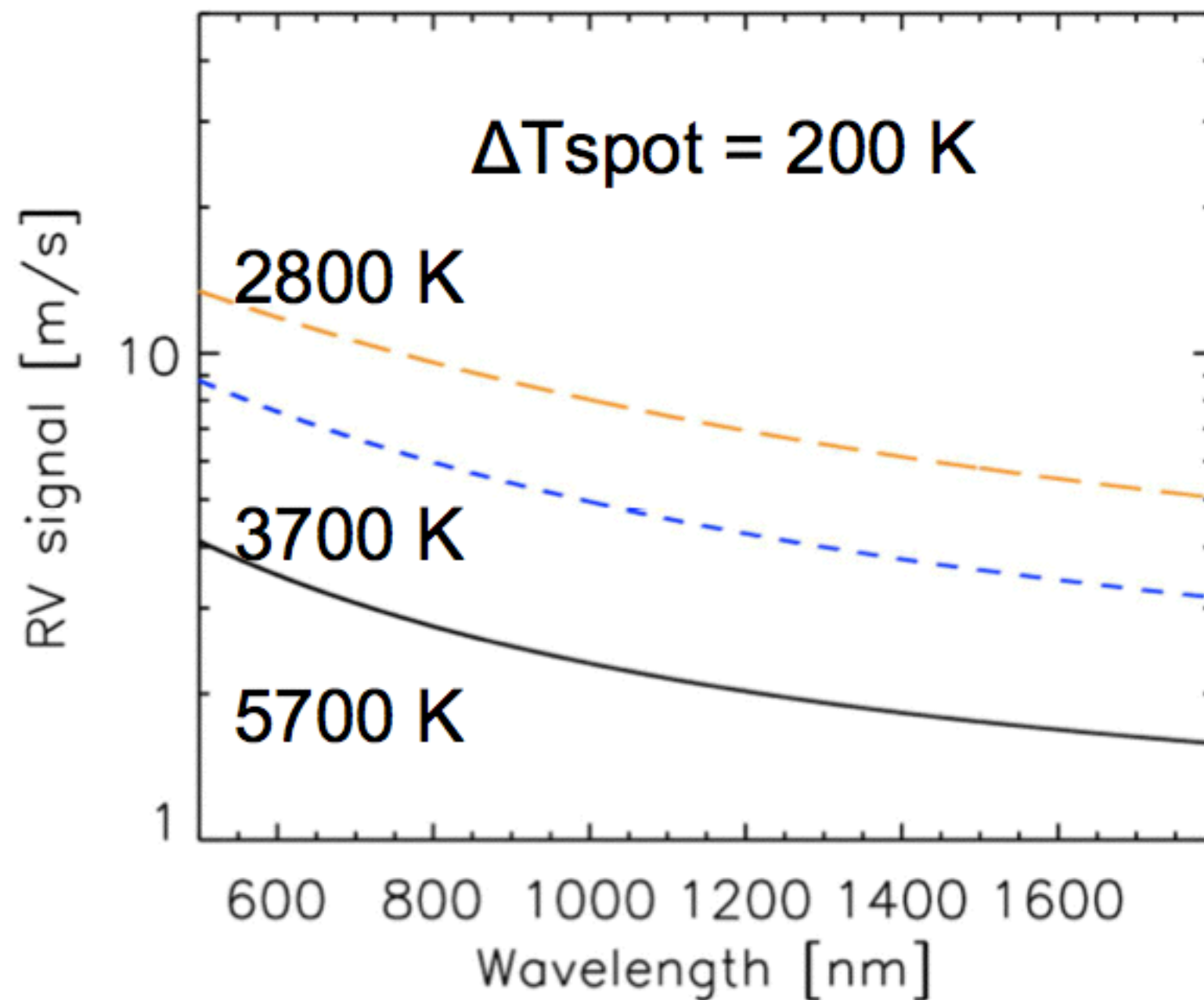
<sup>4</sup>McDonald Observatory, The University of Texas at Austin



# WHY NEAR-INFRARED ? 2/35

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- Stellar spots are less important in NIR

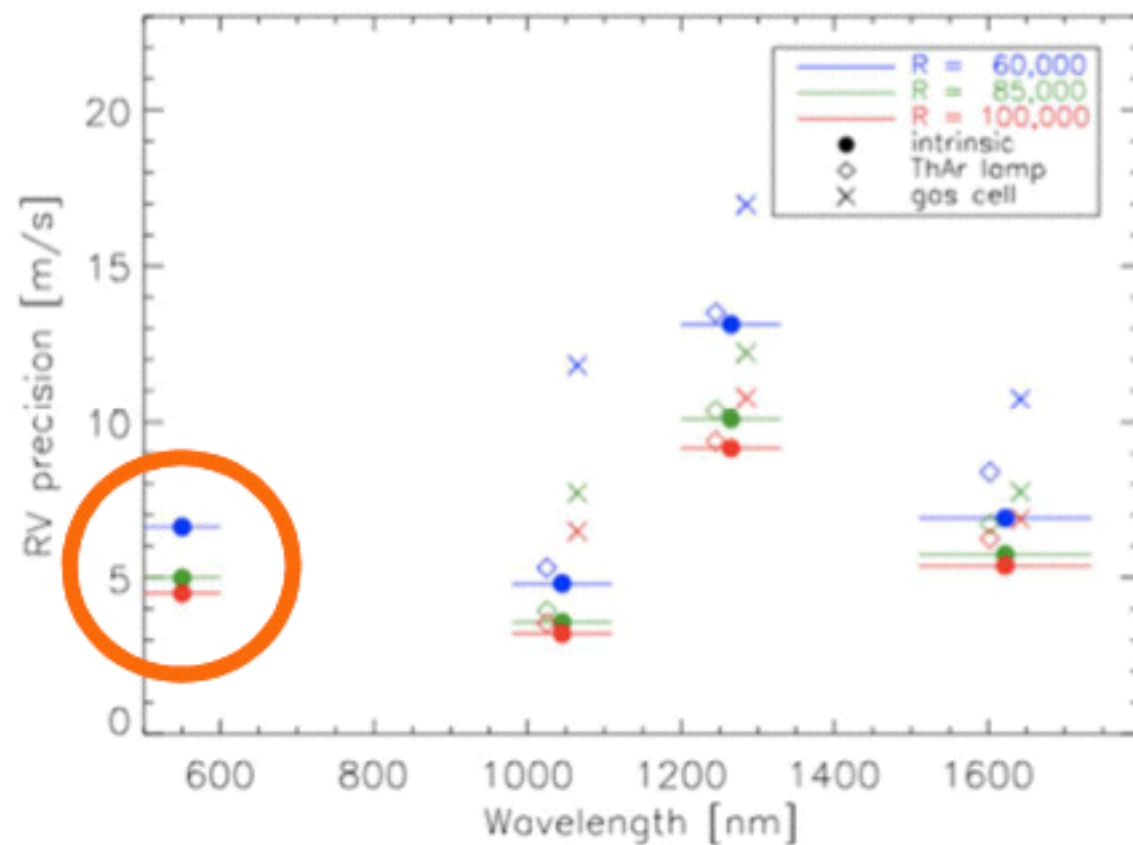




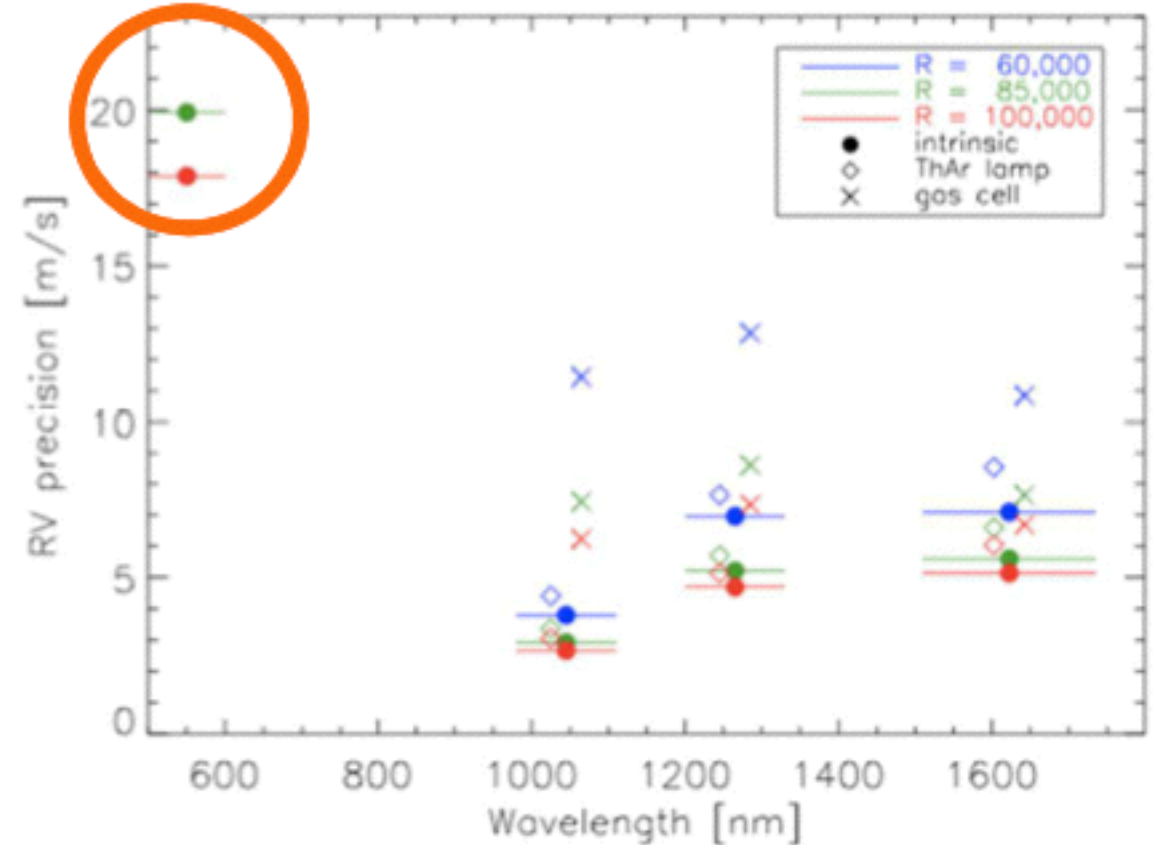
# WHY NEAR-INFRARED ? 3/35

- Access to later-type objects (M stars) ; More flux, more lines.

## 3500 K ~ M3



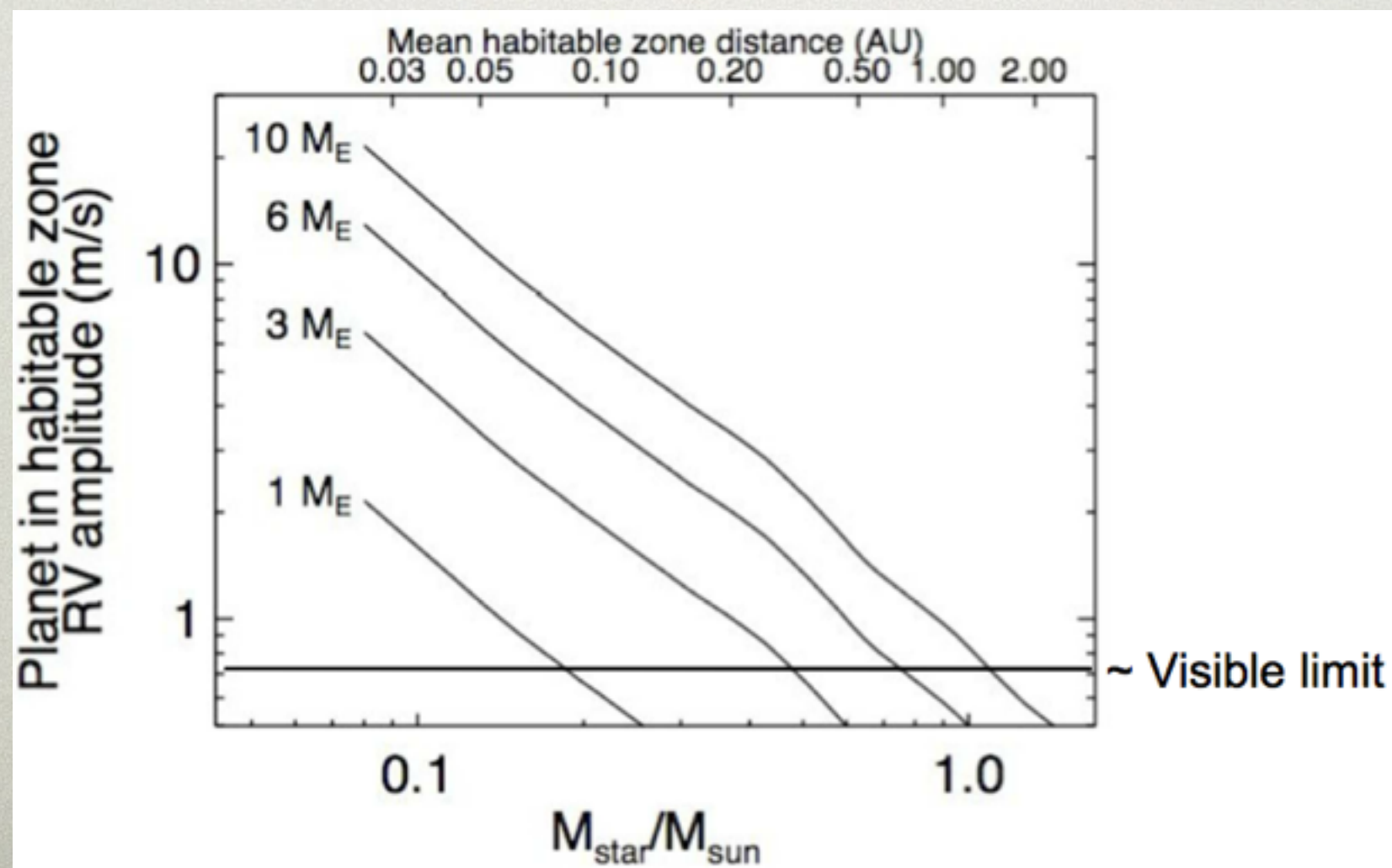
## 2800 K ~ M6





# WHY M STARS ? 4/35

- More small planets around small stars ! (Howard et al. 2012)
- Host is fainter -> Easier to do transit follow-up (if properly aligned)
- Habitable zone is closer-in -> Larger RV amplitude, larger alignment probability for transit.

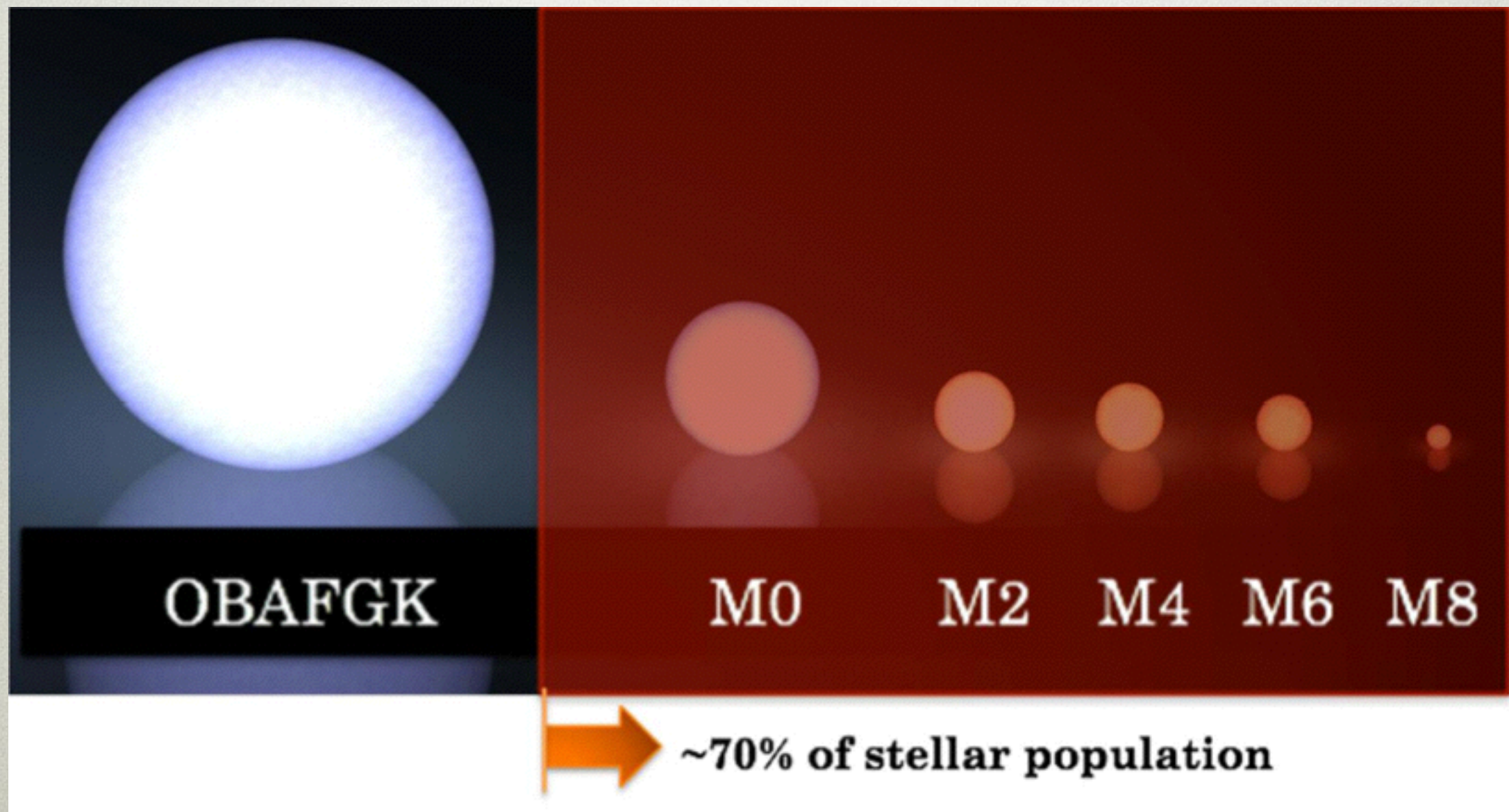




# WHY M STARS ? 5/35

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- Last but not least; M stars represent 70% of the stellar population !

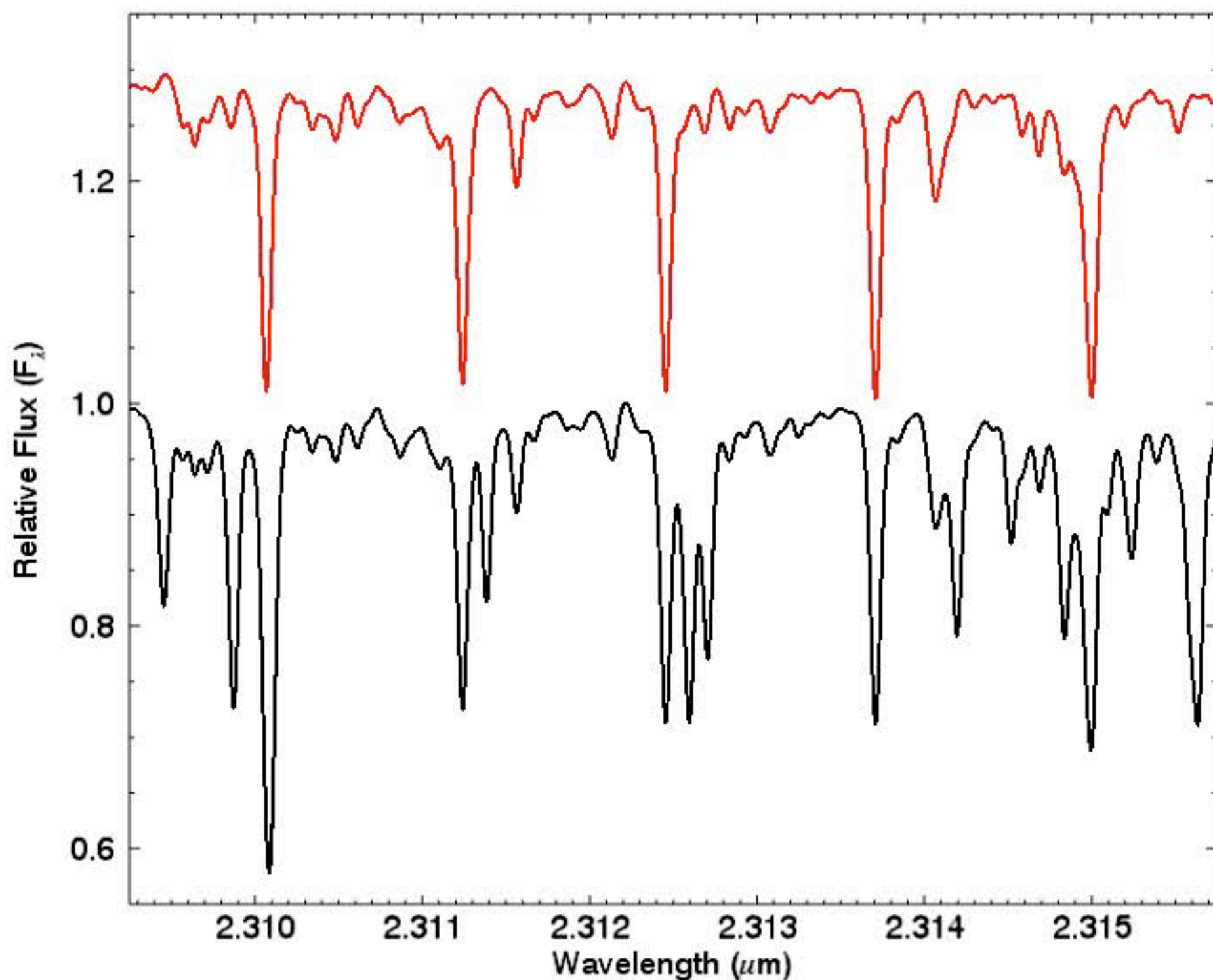




# THE METHANE GAS CELL 6/35

- We use a *methane isotopologue* gas cell developed at JPL.
- Placed in-beam on the telescope
- Star light passes through the gas cell and inherits  $\text{CH}_4$  lines
- Why not regular methane? We don't want its lines to be "unique" !

*Stellar spectrum  
affected by gas cell lines  
Red = Synthetic Stellar  
Spectrum of ~ M2 star  
Black = Star  $\otimes$  Gas Cell*

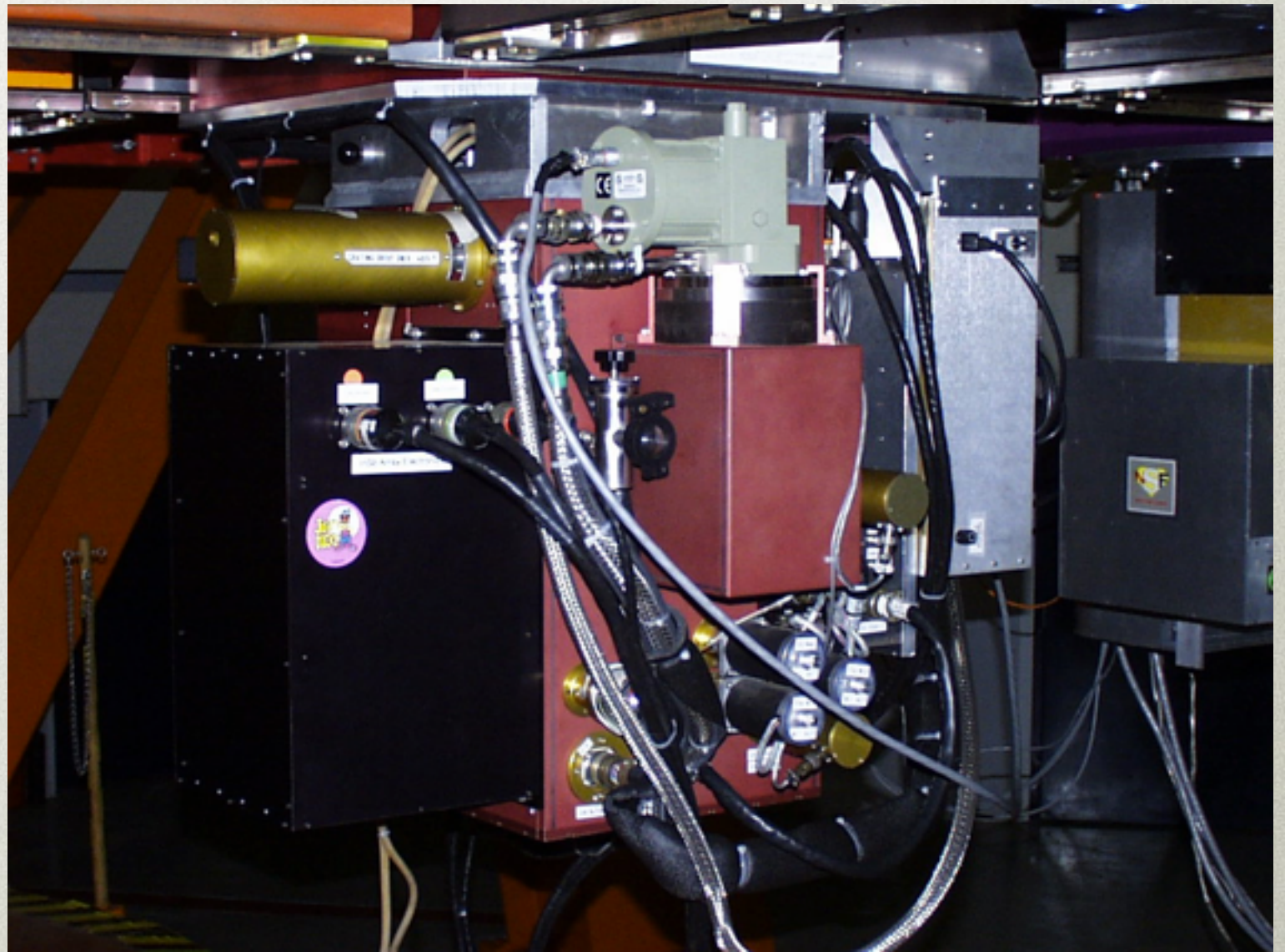




# CSHELL 7/35

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- ❑ 256 x 256 pixels detector
- ❑ Resolution  $R \sim 30,000$
- ❑ Window centered at  $2.3125 \mu\text{m}$  to get 5 CO lines in M stars.
- ❑ 1 Pixel  $\sim 3.5 \text{ km/s}$ , and we want precisions down to  $< 20 \text{ m/s}$
- ❑ We are pushing CSHELL to its limits !
- ❑ Need to understand systematics



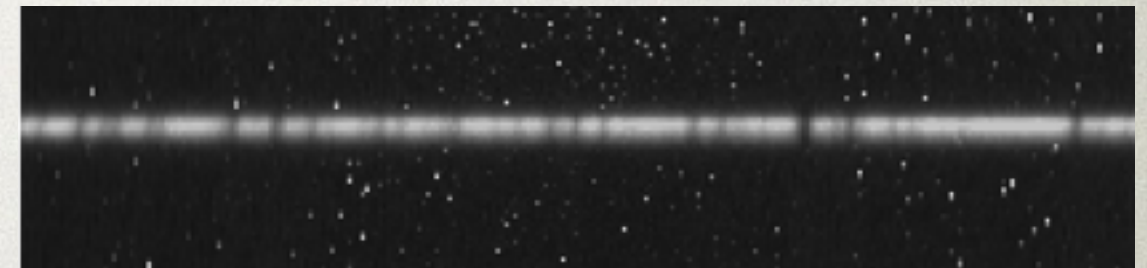
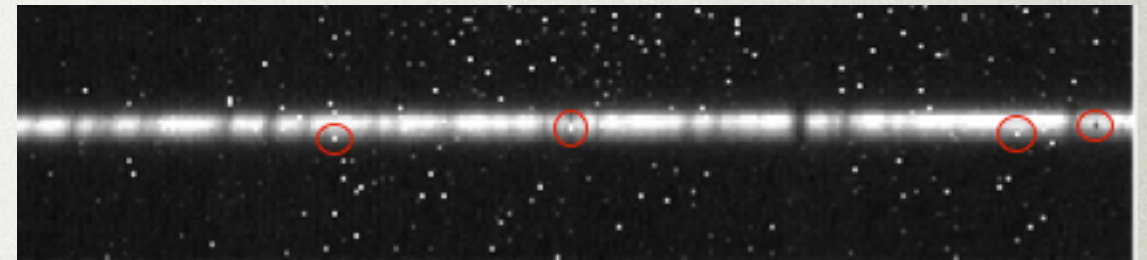
*The CSHELL Camera*



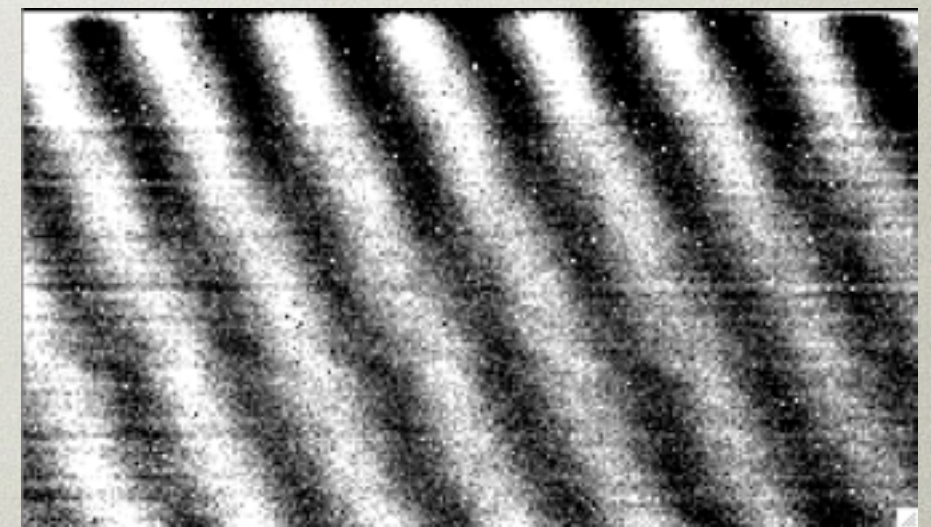
# CSHELL SYSTEMATICS 8/35

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- ☐ Trace not perfectly straight - Affects Signal/Noise
- ☐ Unstable bad pixels - We want every pixel we can have.
- ☐ We never interpolate in the spectral direction !
- ☐ Flat fields are very much needed
- ☐ “Fringing-less” CVF filter *has* fringing at the sub-% level and it *does* bother us
- ☐ We must account for fringing both in flat fields and in the data



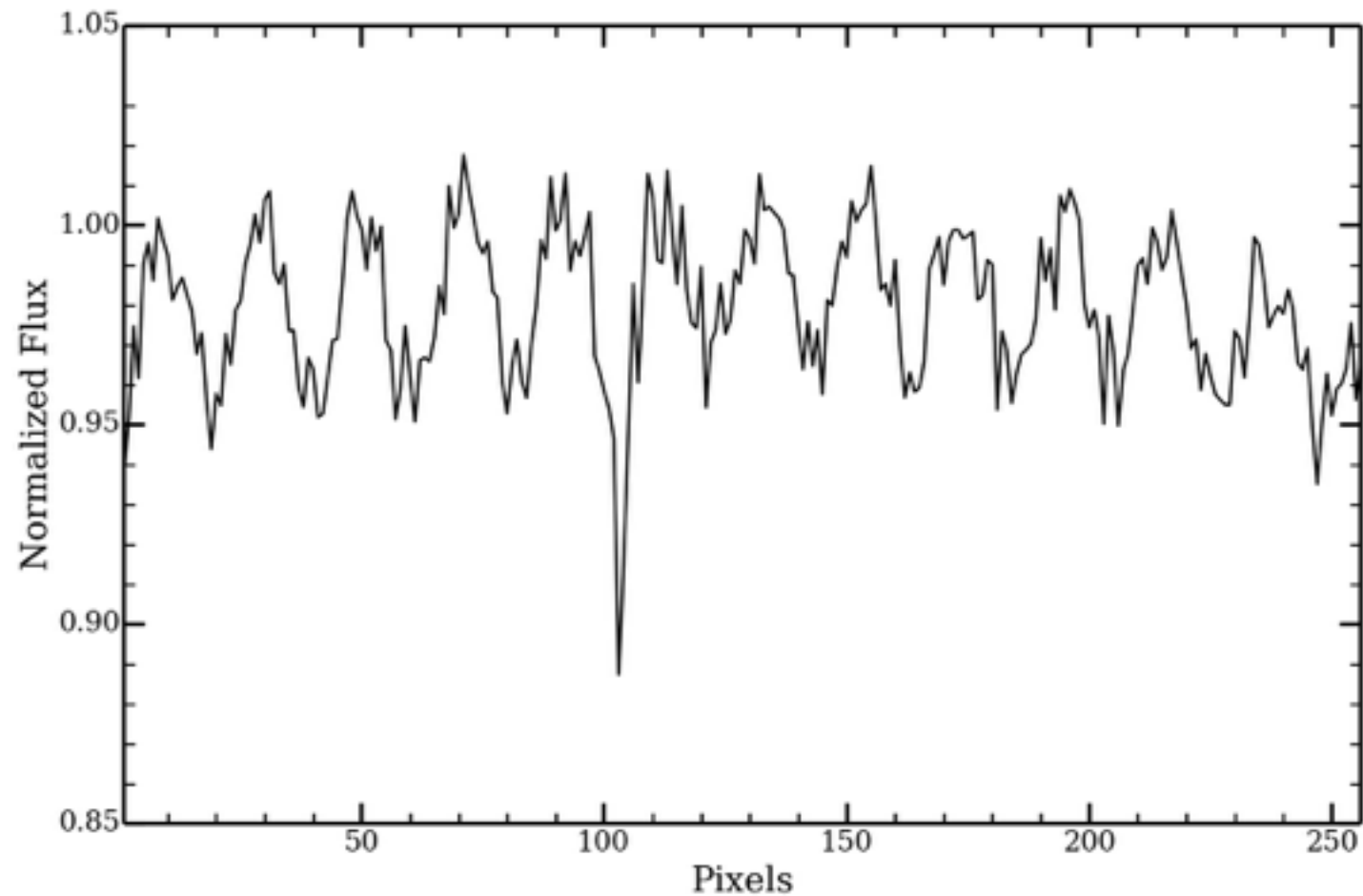
*On-trace correction of bad pixels*



*~ 0.5% fringing in the flat field*



# FRINGING 9/35



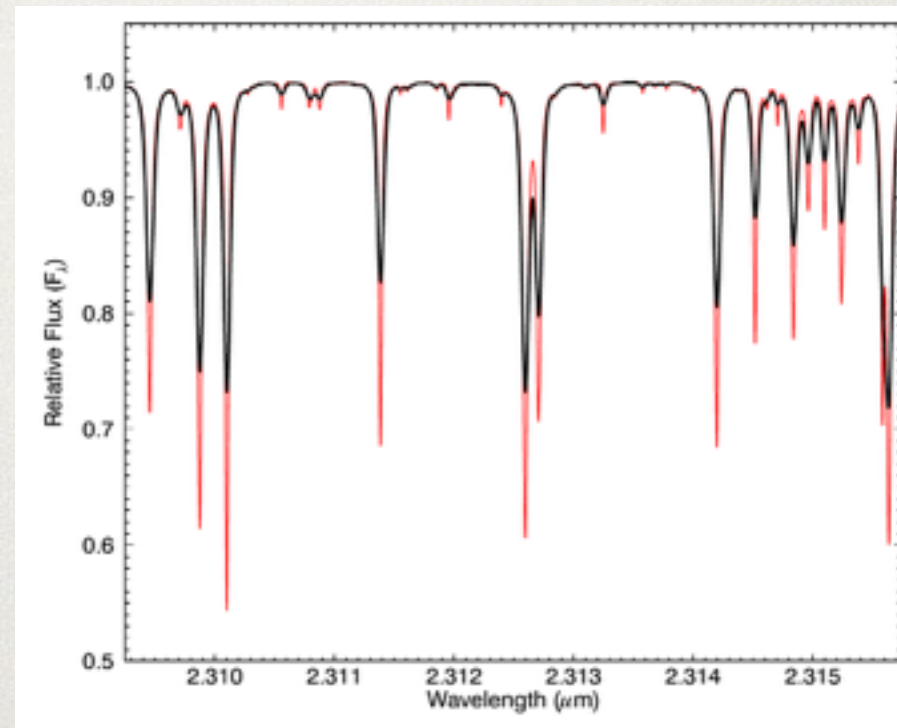
*Fringing in a flat  
A star spectrum*

*Line at pixel ~  
100 is telluric*

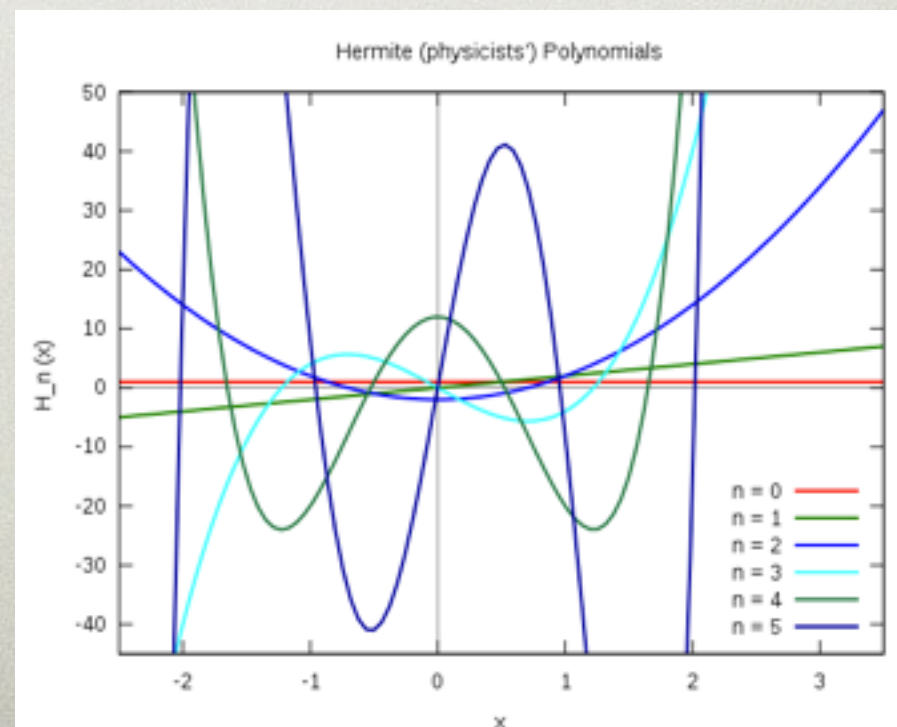
- ☐ There's fringing in the data too !
- ☐ We cannot easily correct it
- ☐ Need to add a fringing component in our fitting procedures



# THE LSF<sub>10/35</sub>



*Effect of the LSF  
(black) on the  
“perfect” gas cell  
spectrum (red)*



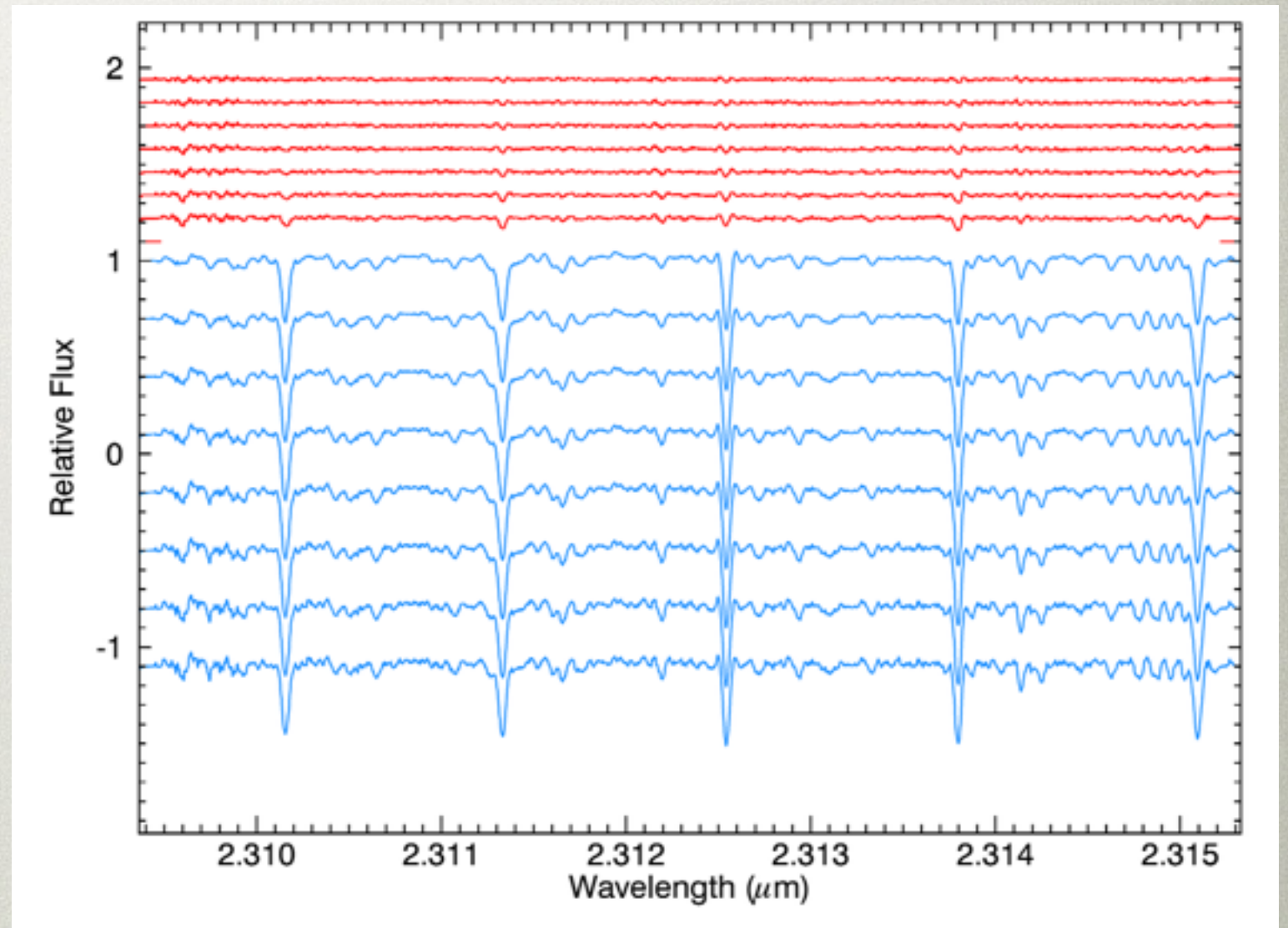
*Hermite polynomials  
(Wikipedia creative commons license)*

- ☐ LSF = Linear Spread Function
- ☐ 1D analog of the PSF
- ☐ Convolving an “ideal” spectrum with LSF reproduces the effect of the slit + the atmosphere
- ☐ => LSF depends on seeing and weather conditions. Not stable !
- ☐ We use Hermite Functions  
(Gaussian x Hermite polynomials)



# OUR UNIQUE RV PIPELINE 1 1/35

- ❑ Does not use telluric lines for wavelength calibration.
- ❑ => Uses gas cell lines for this
- ❑ Does not need a stellar template.
- ❑ Iteratively builds the stellar template
- ❑ Yields only relative RVs



*Evolution of Template  
& Residuals with  
iterations*

*Templates (blue) from top to  
bottom ; Residuals (red) from  
bottom to top*



# OUR UNIQUE RV PIPELINE 12/35

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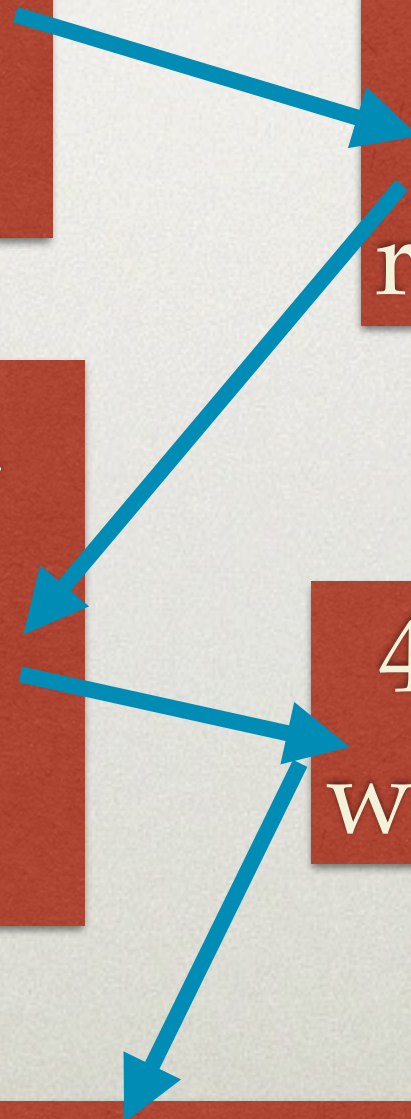
1. Fit all spectra with a flat stellar template

2. Detect & mask stellar lines with residuals, repeat #1

3. De-convolve each residuals with LSF then co-add to get a stellar template

4. Fit all spectra now with a stellar spectrum

5. Repeat 3 & 4 N times.

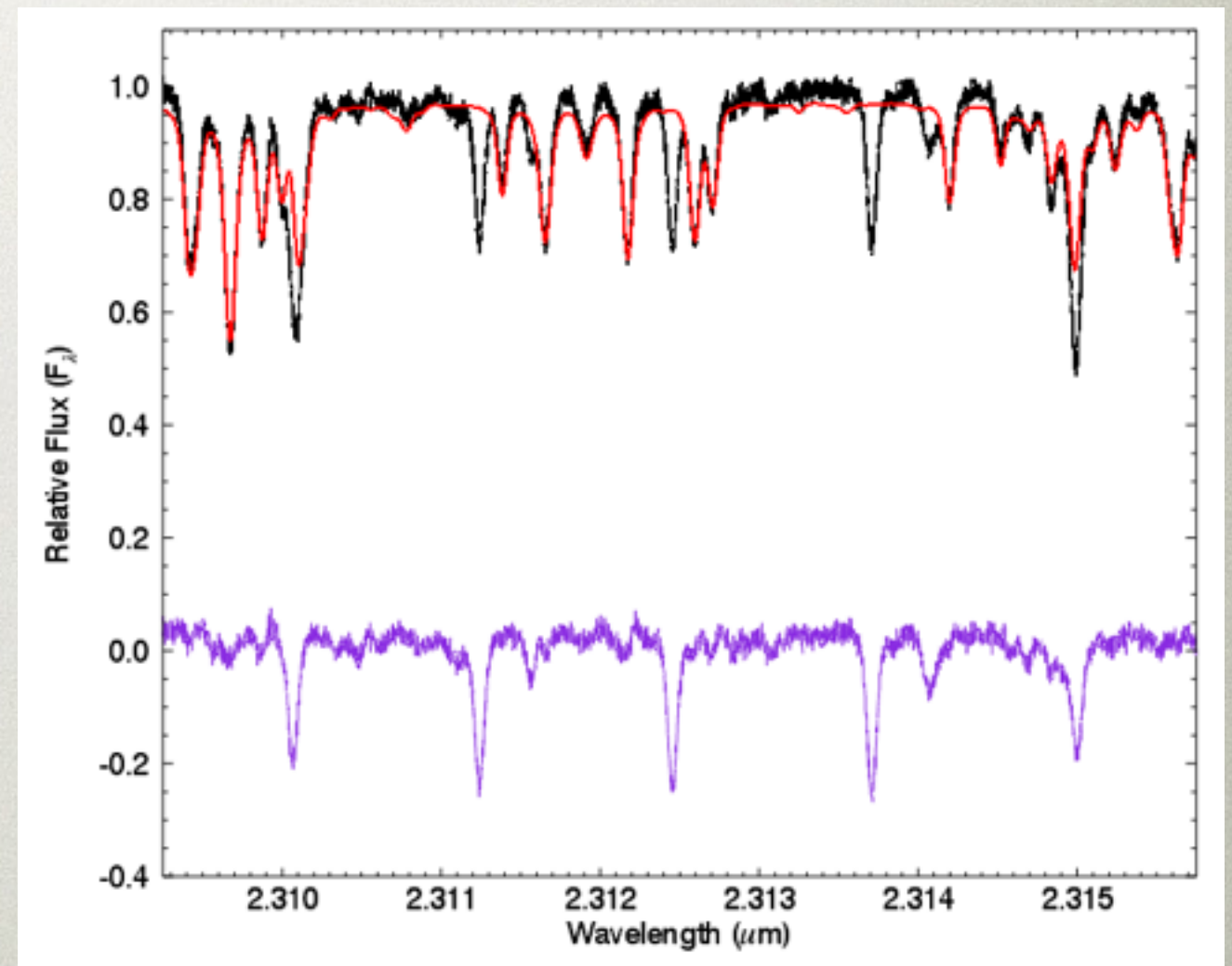




# OUR UNIQUE RV PIPELINE 13/35

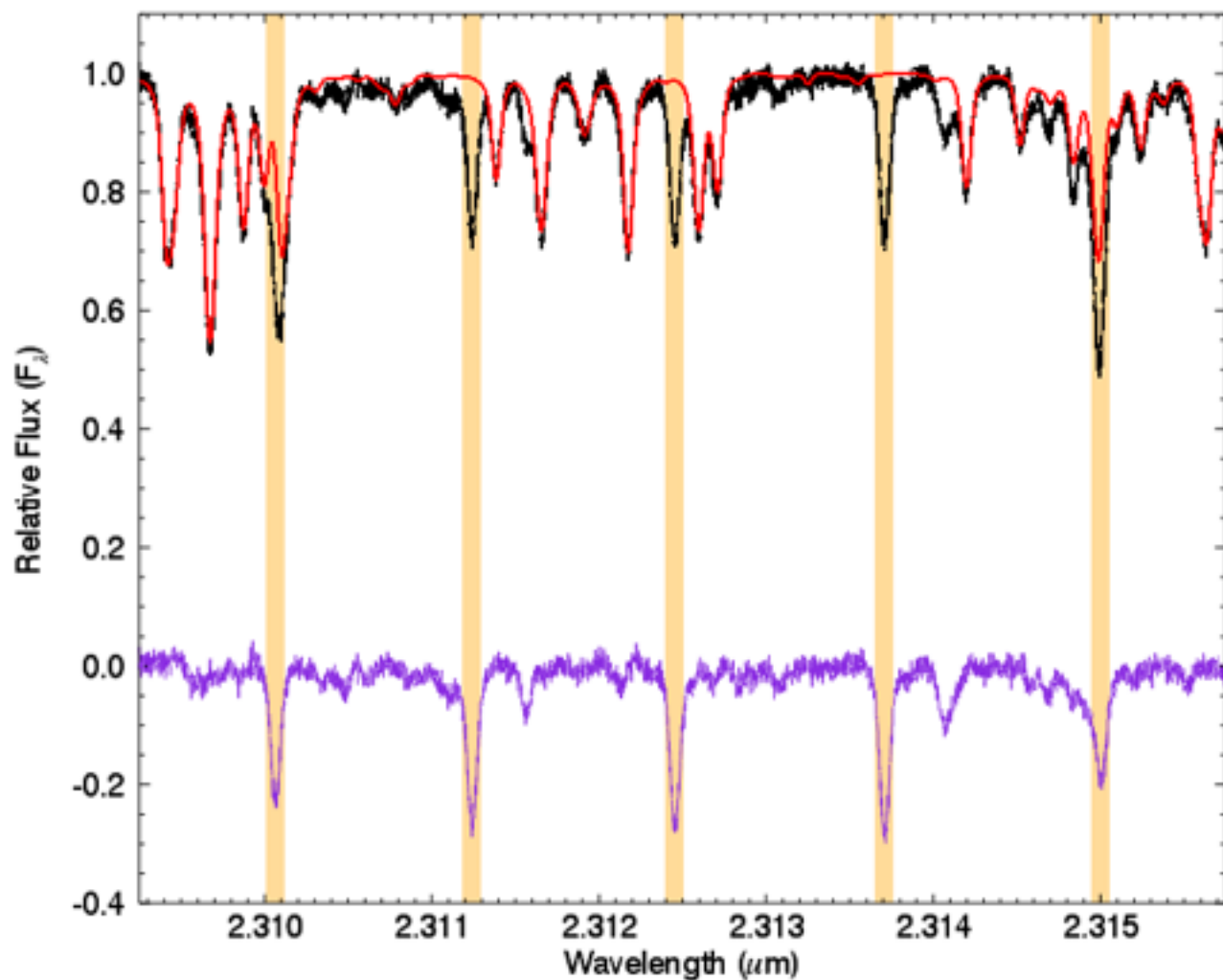
## 1. Fit all spectra with a flat stellar template

- ☐ Fitting LSF + fringing + telluric +  $\lambda$  solution + continuum all at once
- ☐ Black = Data
- ☐ Red = Model
- ☐ Purple = Residuals
- ☐ Fit is not perfect, but now we can see stellar lines in the residuals





# OUR UNIQUE RV PIPELINE 14/35



2. Detect & mask stellar lines with residuals, repeat #1

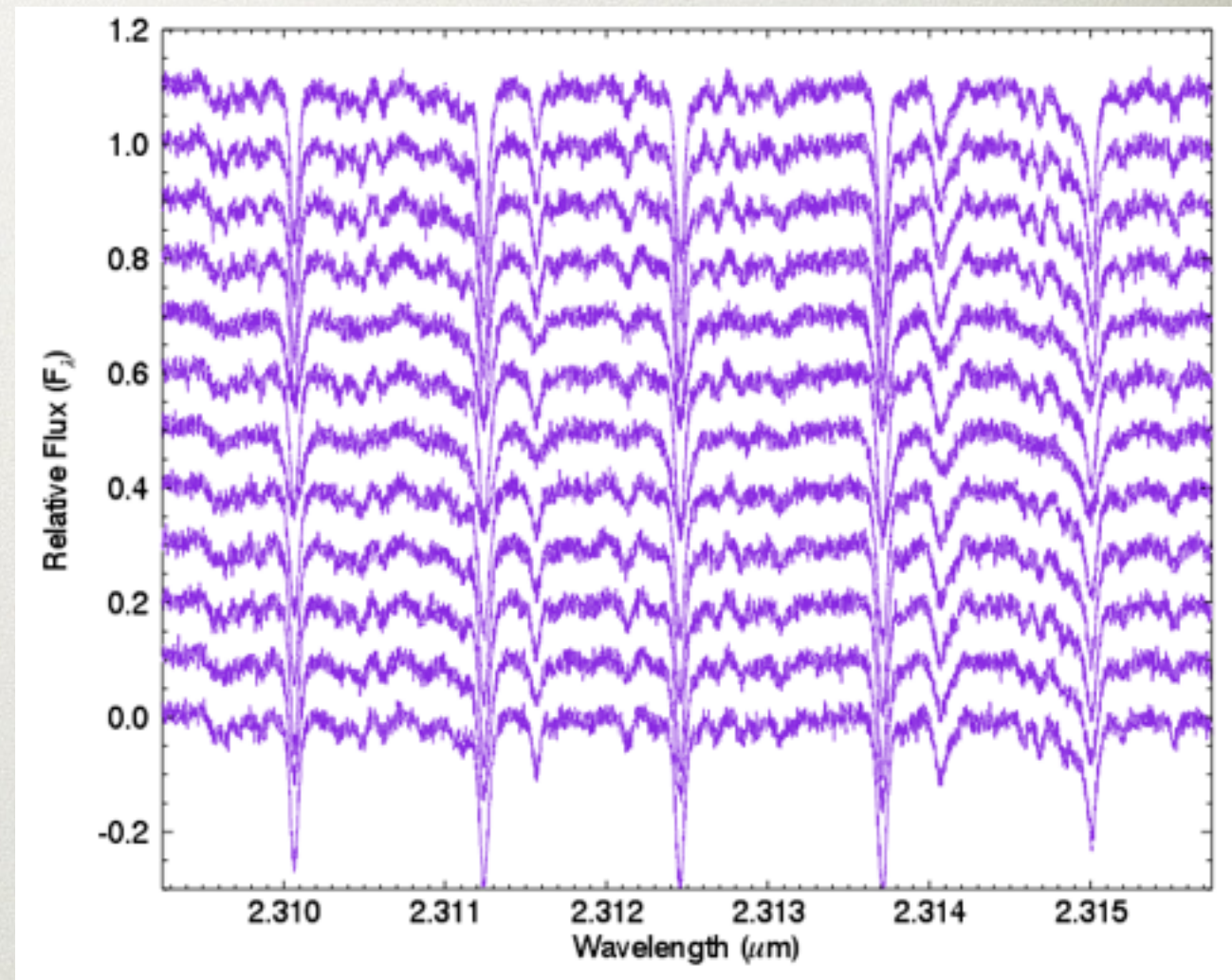
- ☐ Orange = Masks
- ☐ The fit is now better since we ignored the stellar lines that cannot be reproduced



# OUR UNIQUE RV PIPELINE 15/35

- All N spectra have different LSFs (seeing, flexure)
- But we know the LSF, so we can...

3. De-convolve each residuals with LSF then co-add to get a stellar template



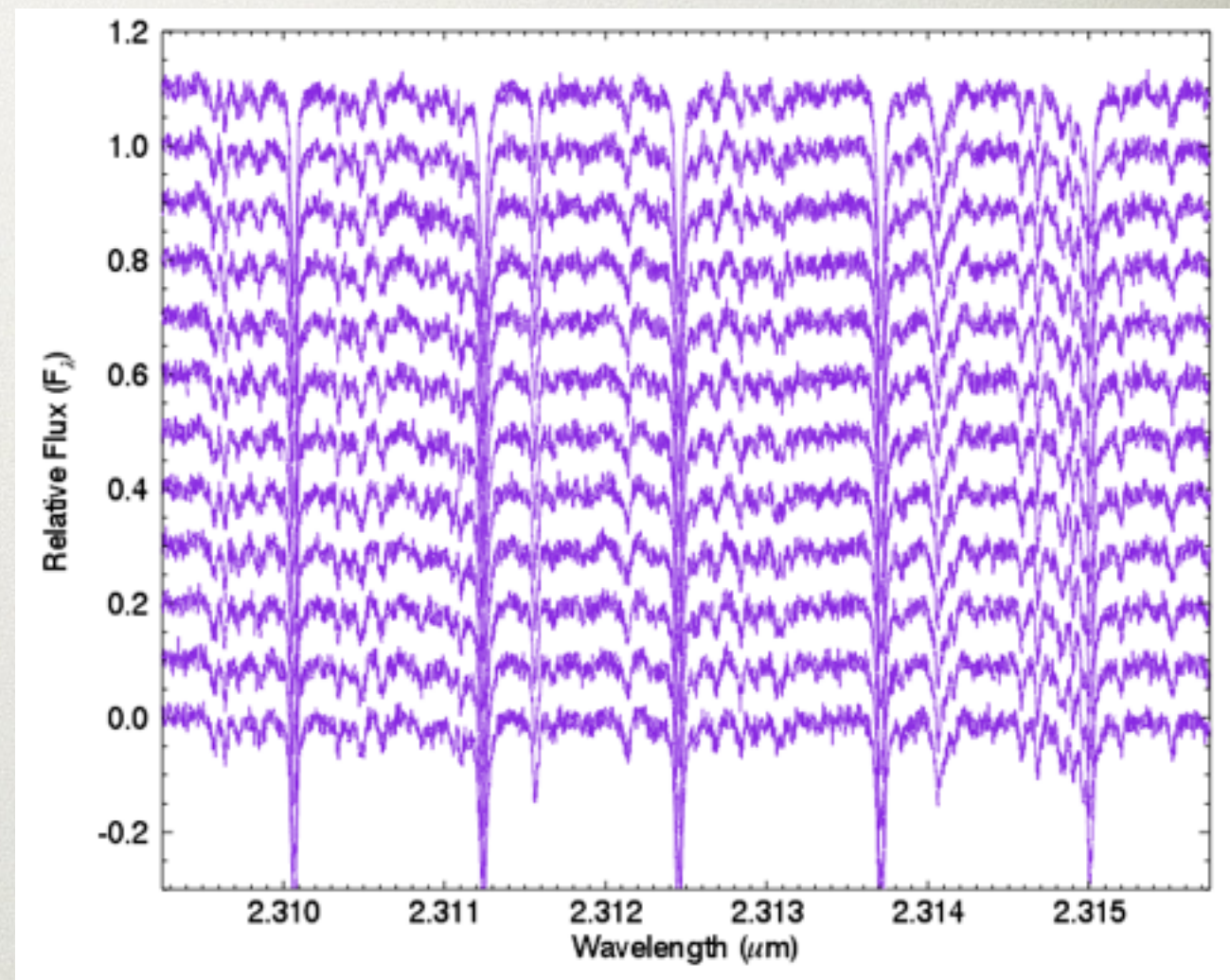


# OUR UNIQUE RV PIPELINE

15/35

Deconvolve !

3. De-convolve each residuals with LSF then co-add to get a stellar template

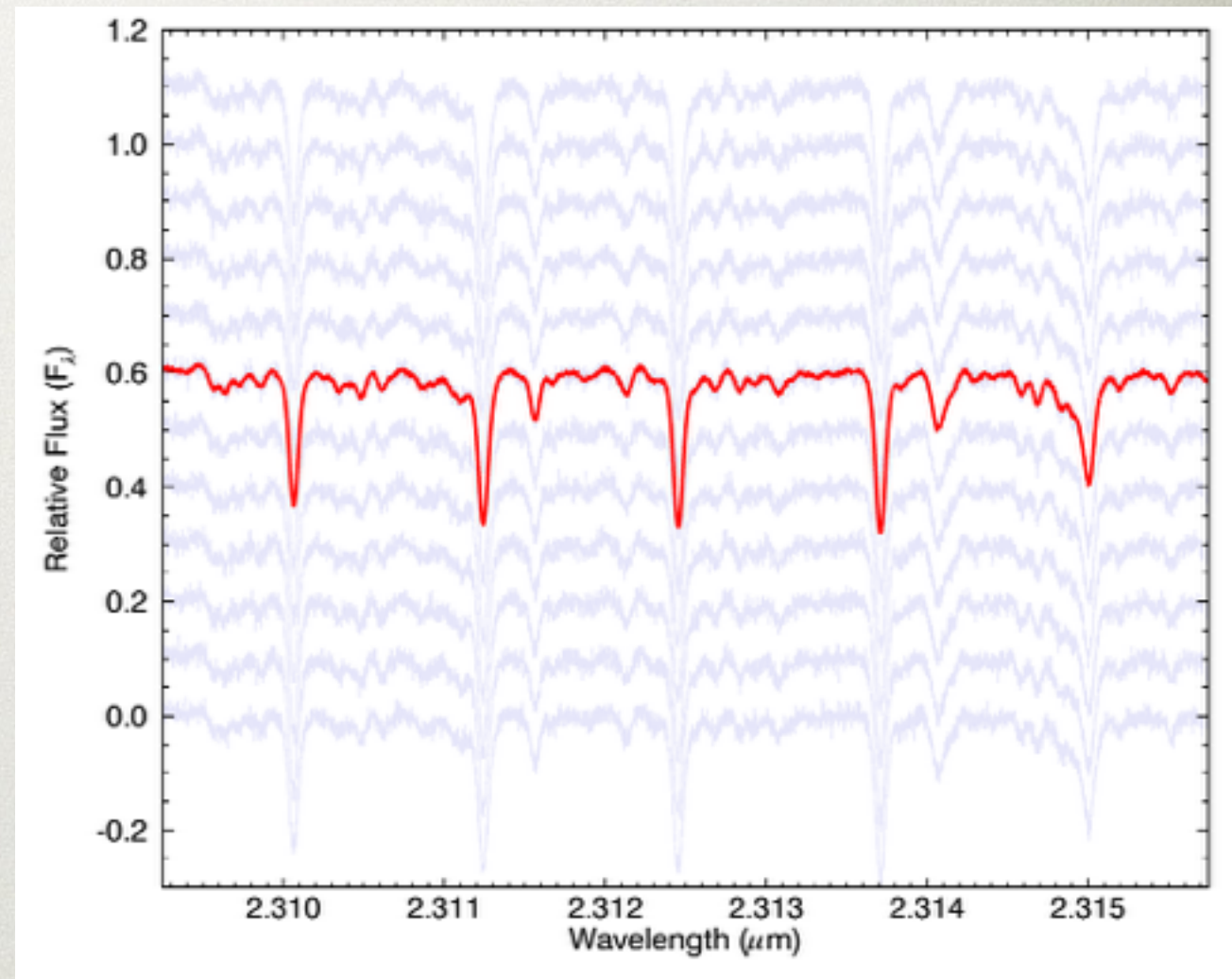




# OUR UNIQUE RV PIPELINE 15/35

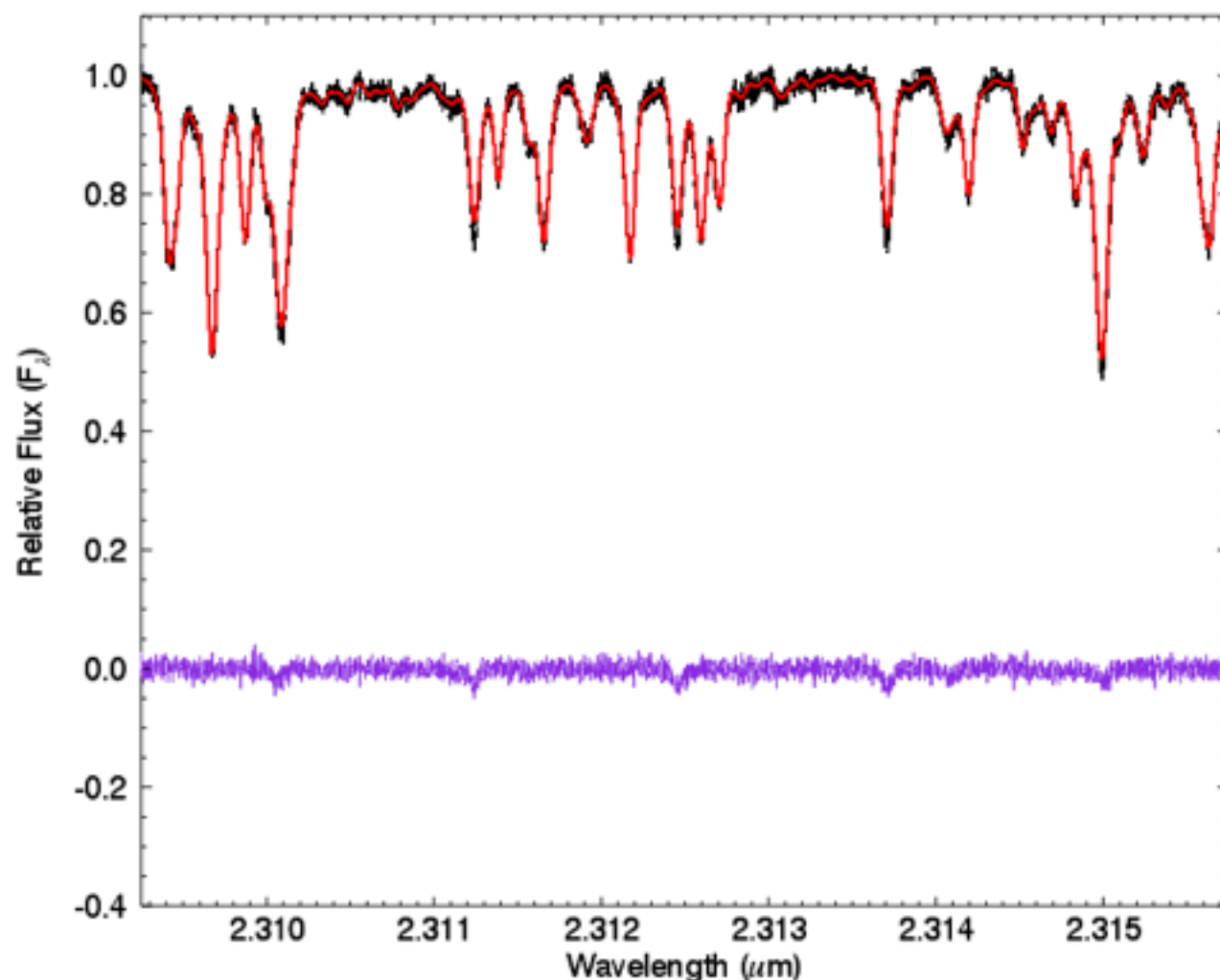
And then combine !

3. De-convolve each residuals with LSF then co-add to get a stellar template





# OUR UNIQUE RV PIPELINE 16/35



- ☐ Now the residuals contain almost just noise
- ☐ We can repeat the steps above to derive a correction for the template
- ☐ The correction is simply added back to the template

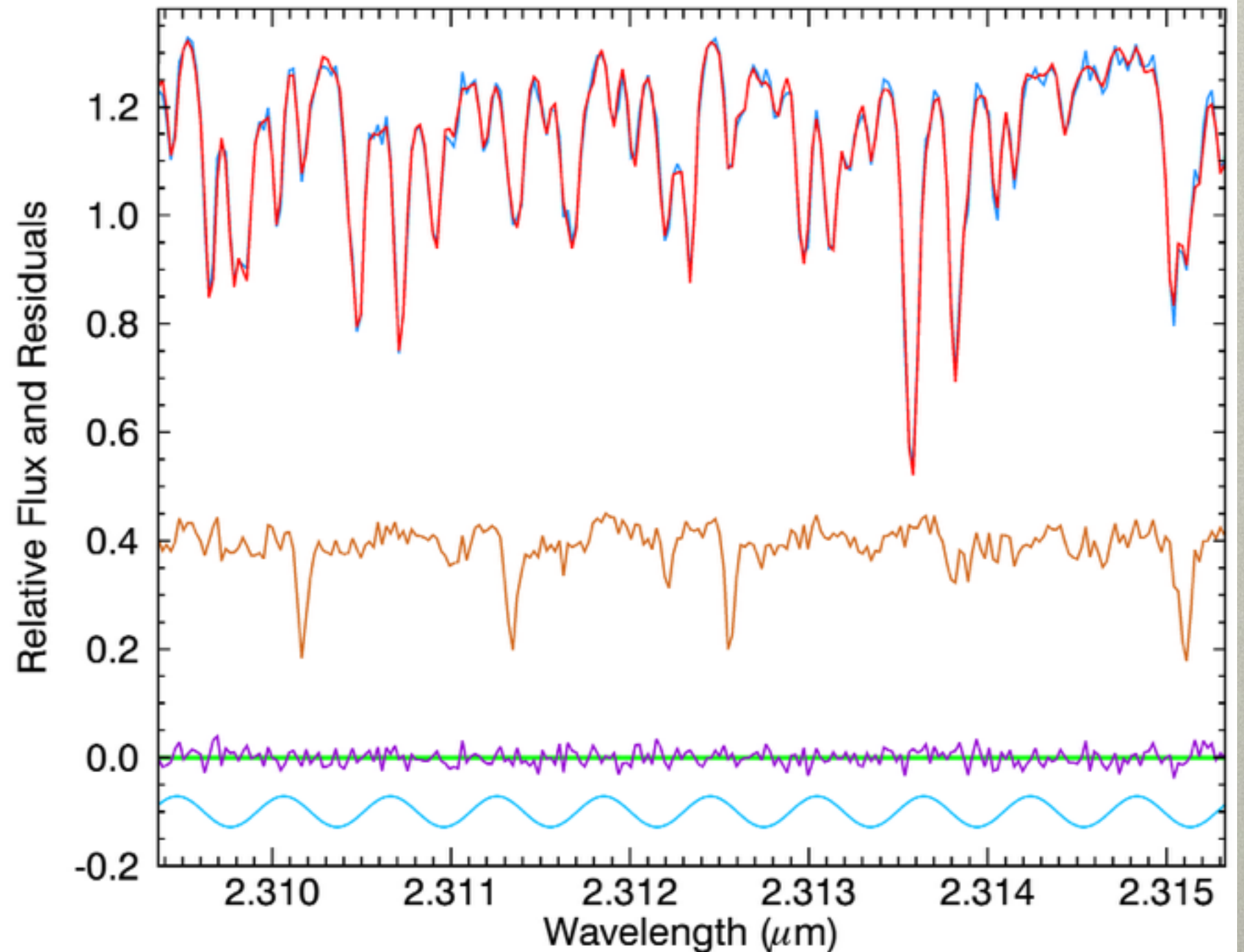
4. Fit all spectra now with a stellar spectrum

5. Repeat 3 & 4 N times.



# OUR UNIQUE RV PIPELINE 17/35

- ☐ Solves RV + LSF + fringing + telluric +  $\lambda$  solution + continuum all at once
- ☐ Upper blue = Data
- ☐ Red = Fit
- ☐ Orange = Stellar spectrum
- ☐ Purple = Residuals
- ☐ Green = zero line
- ☐ Lower blue = Fringing \* 3



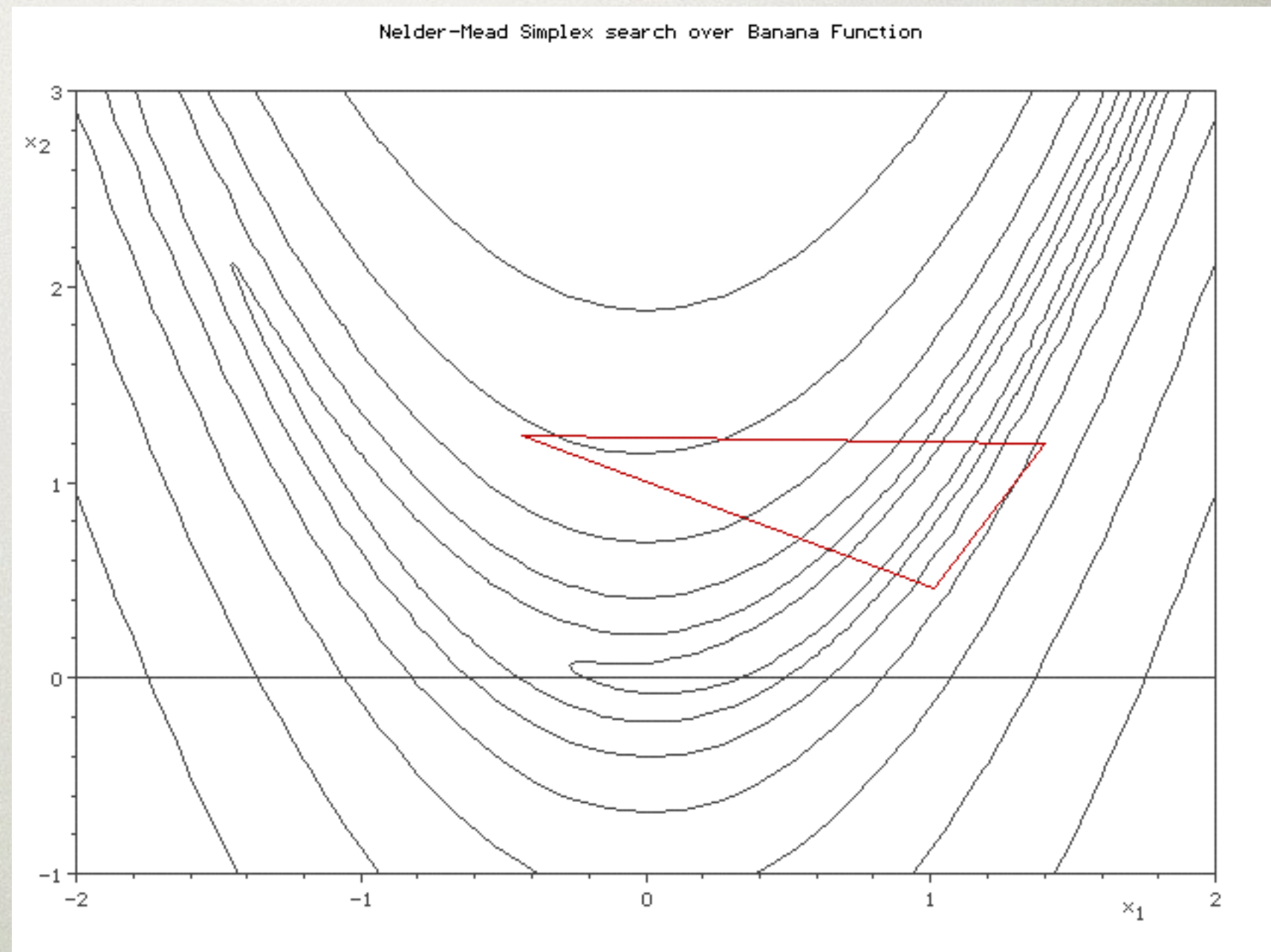
*Typical fit to an observed spectrum*



# THE AMOEBE THAT LIVES IN THE PIPELINE

18/35

- ☐ Solving more than 15 parameters at once is not easy !
- ☐ The amoeba is a small creature that lives in an N-parameters space
- ☐ It has  $N+1$  legs and follows very simple rules to move around
- ☐ It can grow, shrink and move, depending on what its legs “feel”
- ☐ Very robust to find global minima in a bumpy environment
- ☐ Does not assume linearity



*Amoeba exploring the 2D Banana Function*

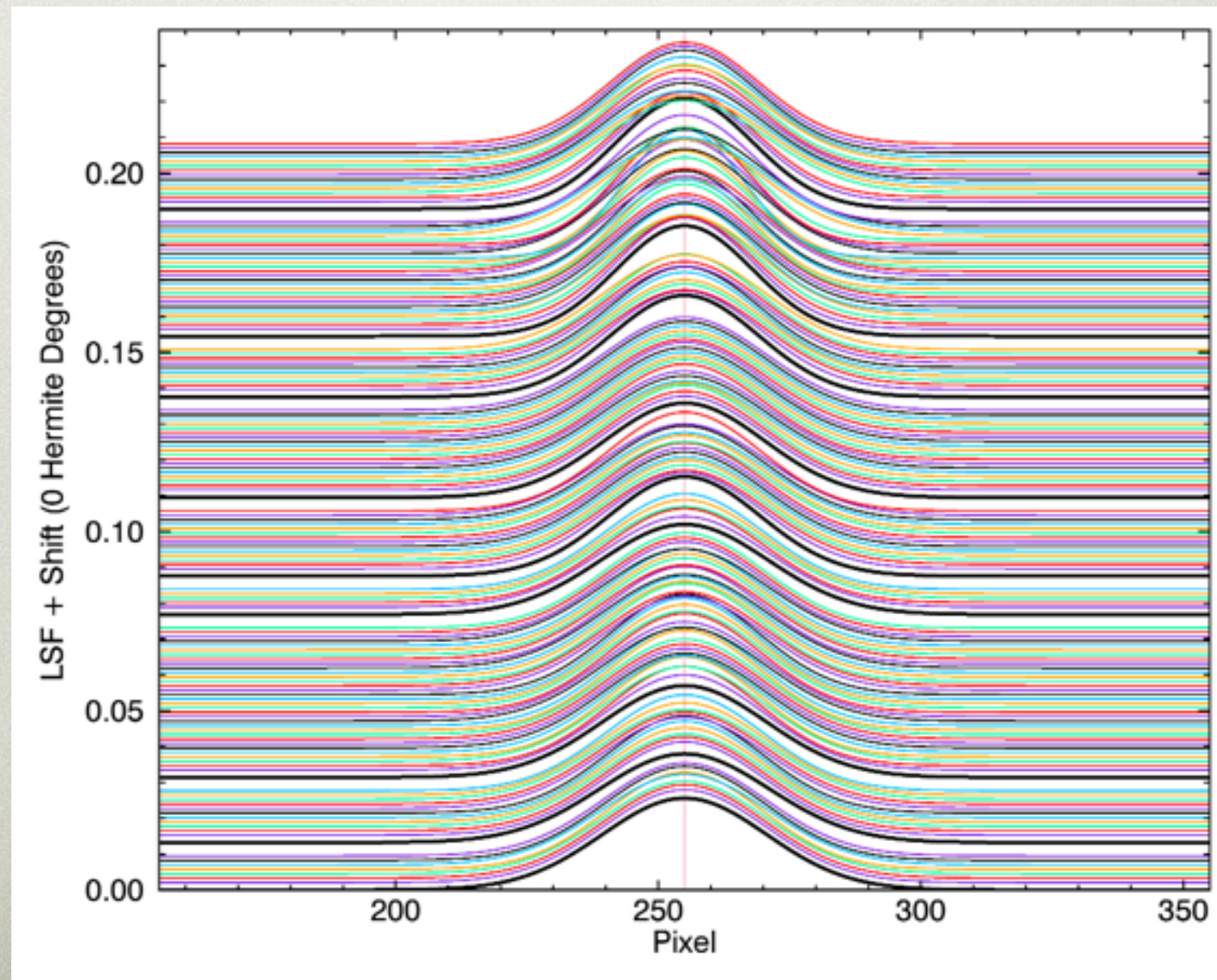


# LSF STABILITY 19/35

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- How many Hermite degrees do we want to use ?
- More means a potentially better LSF, but also more free parameters

*Gaussian LSF as a function of time for a bright A0 star*

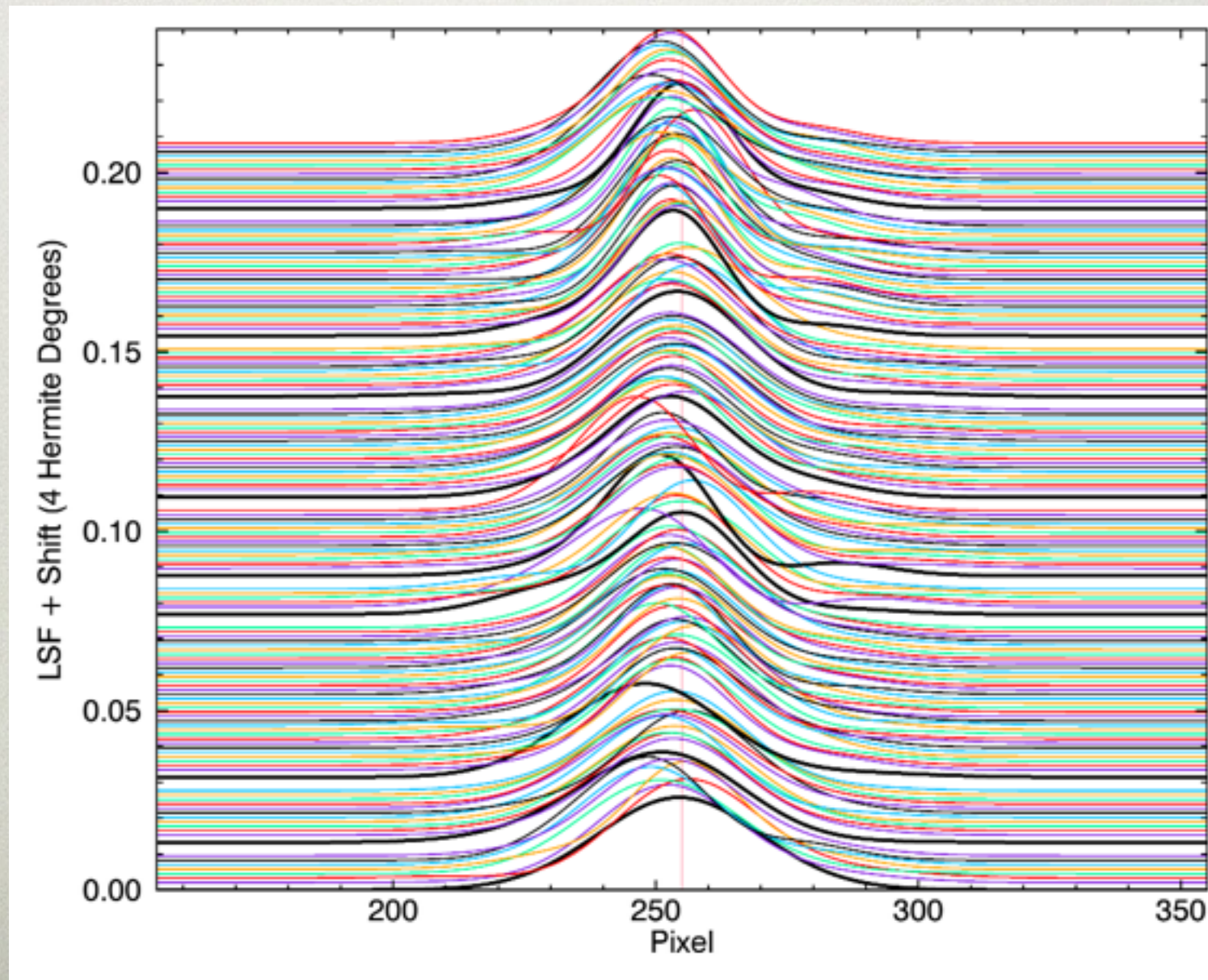




# LSF STABILITY 19/35

- How many Hermite degrees do we want to use ?
- More means a potentially better LSF, but also more free parameters

*Gaussian + 4 Hermite  
degrees LSF as a function of  
time for a bright A0 star*

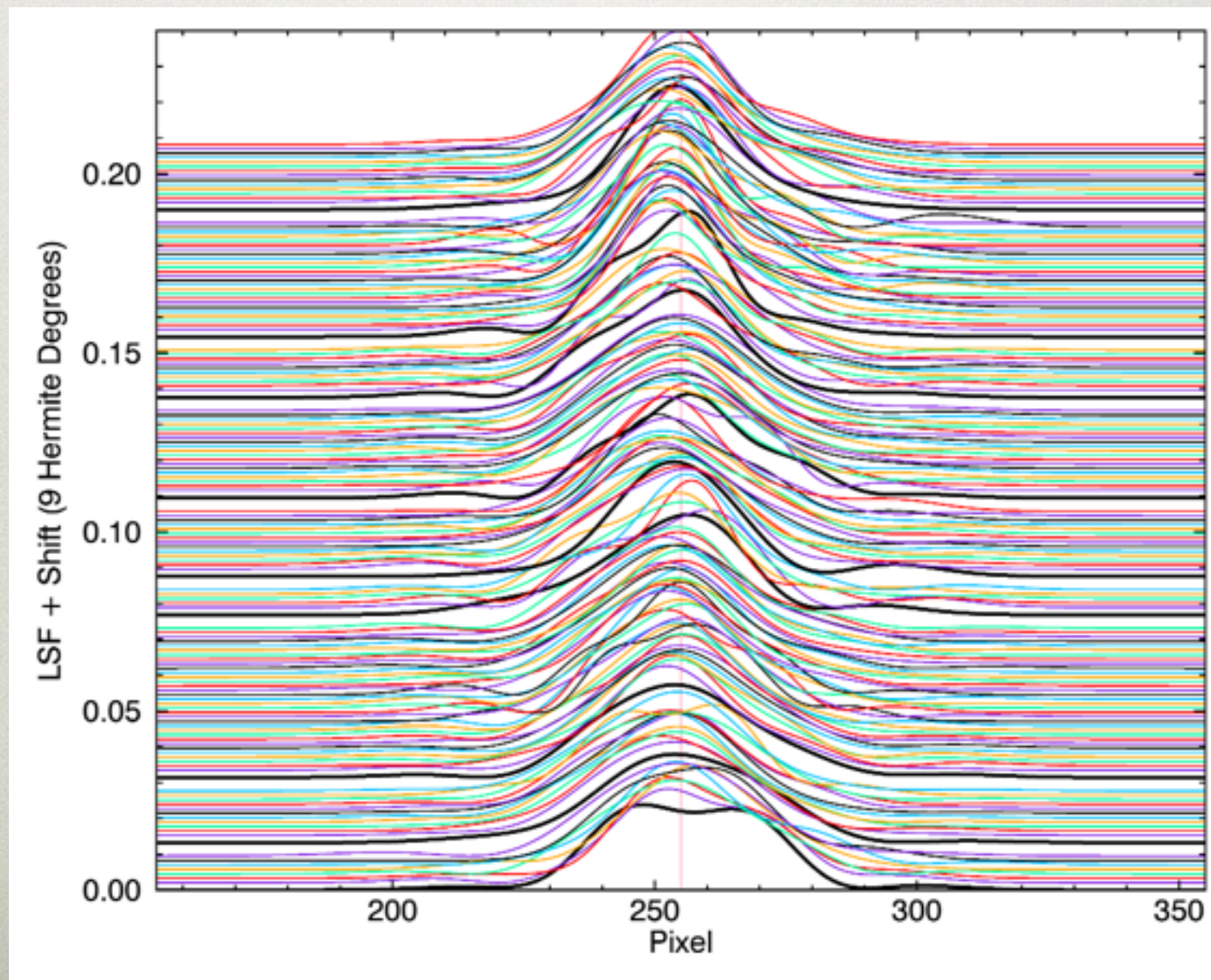




# LSF STABILITY 19/35

- How many Hermite degrees do we want to use ?
- More means a potentially better LSF, but also more free parameters

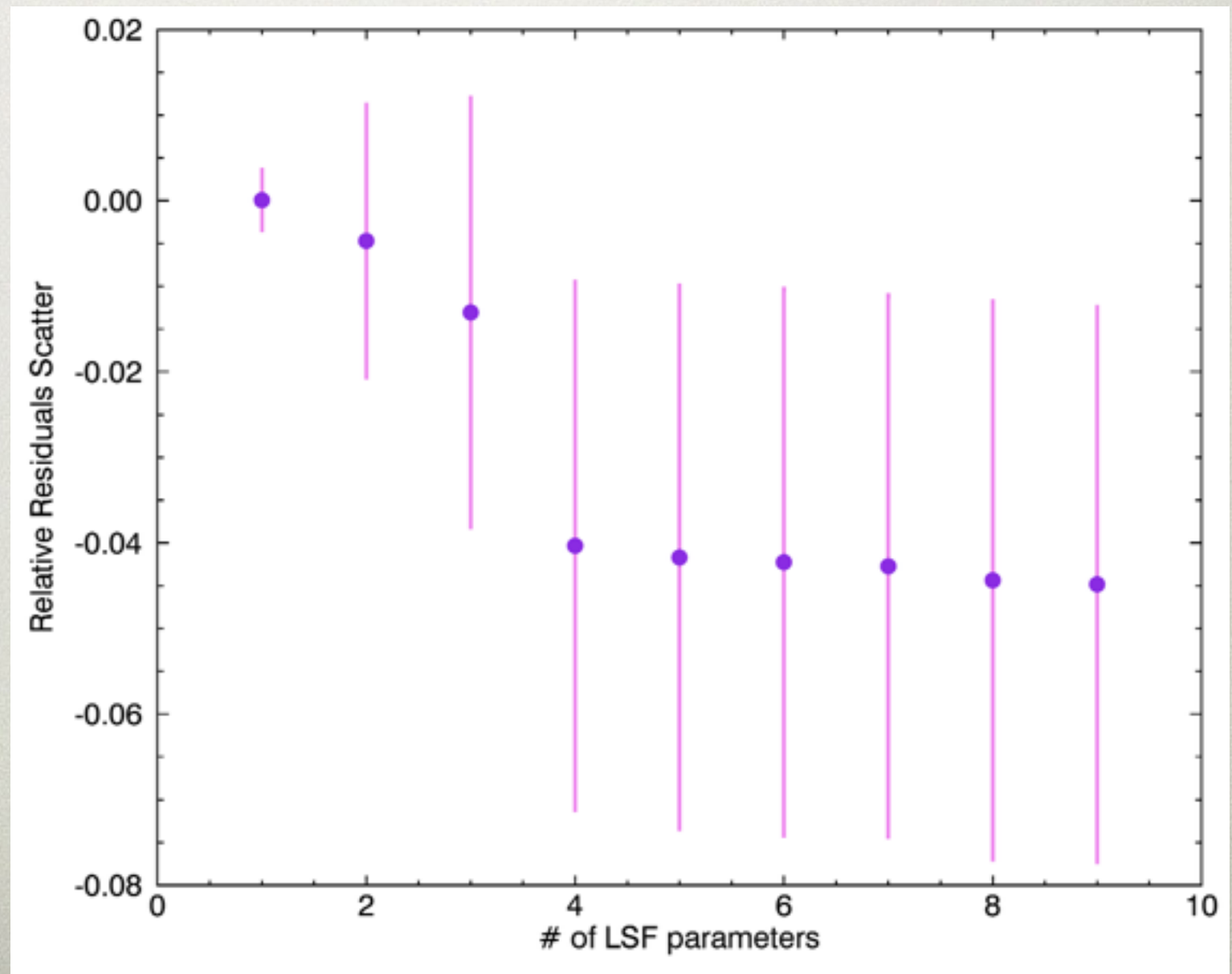
*Gaussian + 9 Hermite  
degrees LSF as a function of  
time for a bright A0 star*





# LSF STABILITY 20/35

- The residuals of the best-fit decreases with more LSF parameters
- But after 4 degrees, it doesn't change much - We thus use 4 !



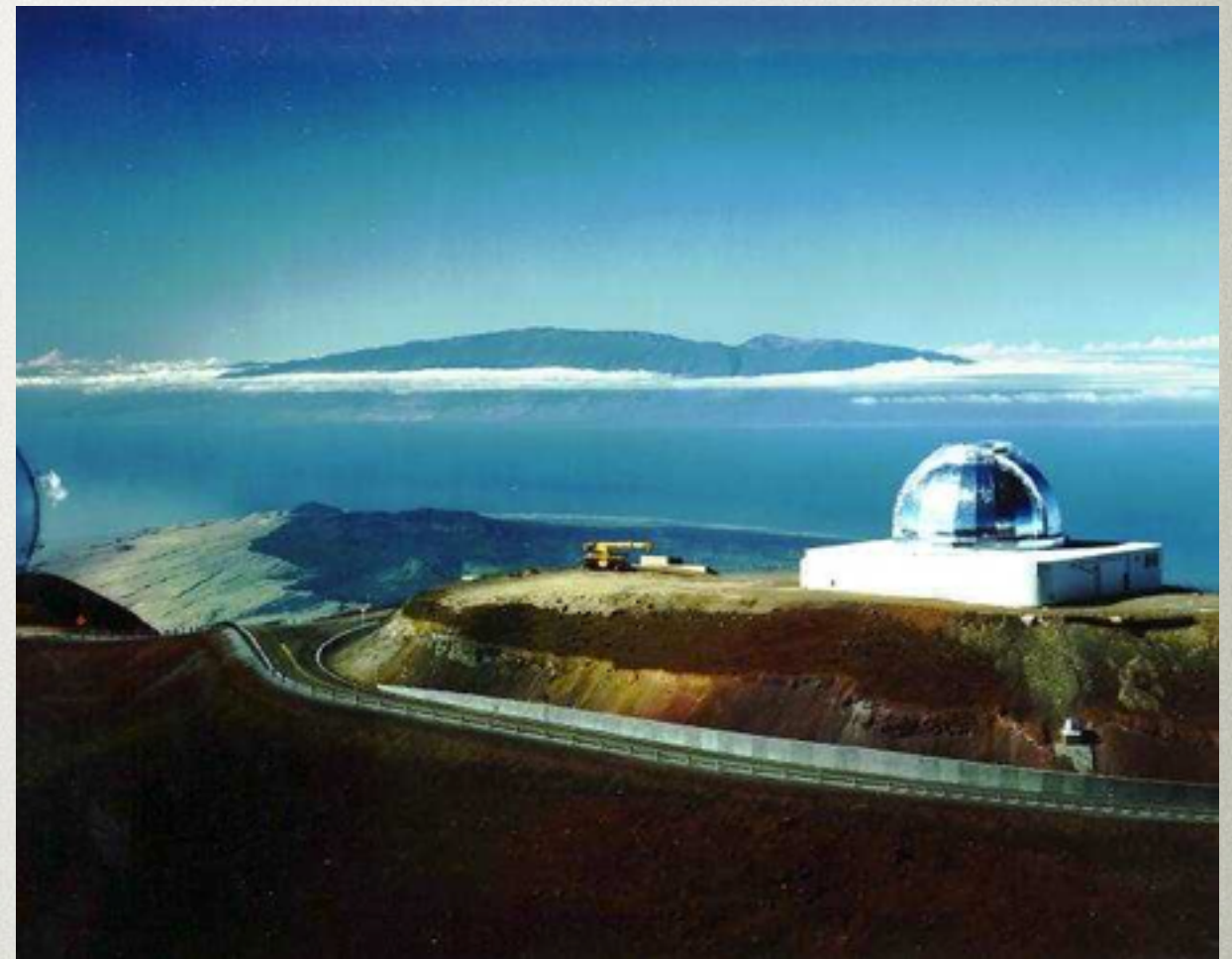
*4 Hermite degrees are enough*



# OBSERVING 21/35

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- ☐ Pilot data (2010 - 2012) 1,400 spectra for 16 targets
- ☐ We obtained 45 IRTF nights in 2014 A.
- ☐ 1,000+ spectra for 22 targets.
- ☐ For 2014+ data we get  $S/N \sim 200$  per night per target
- ☐ Recently obtained 18 more nights for 2014 B !



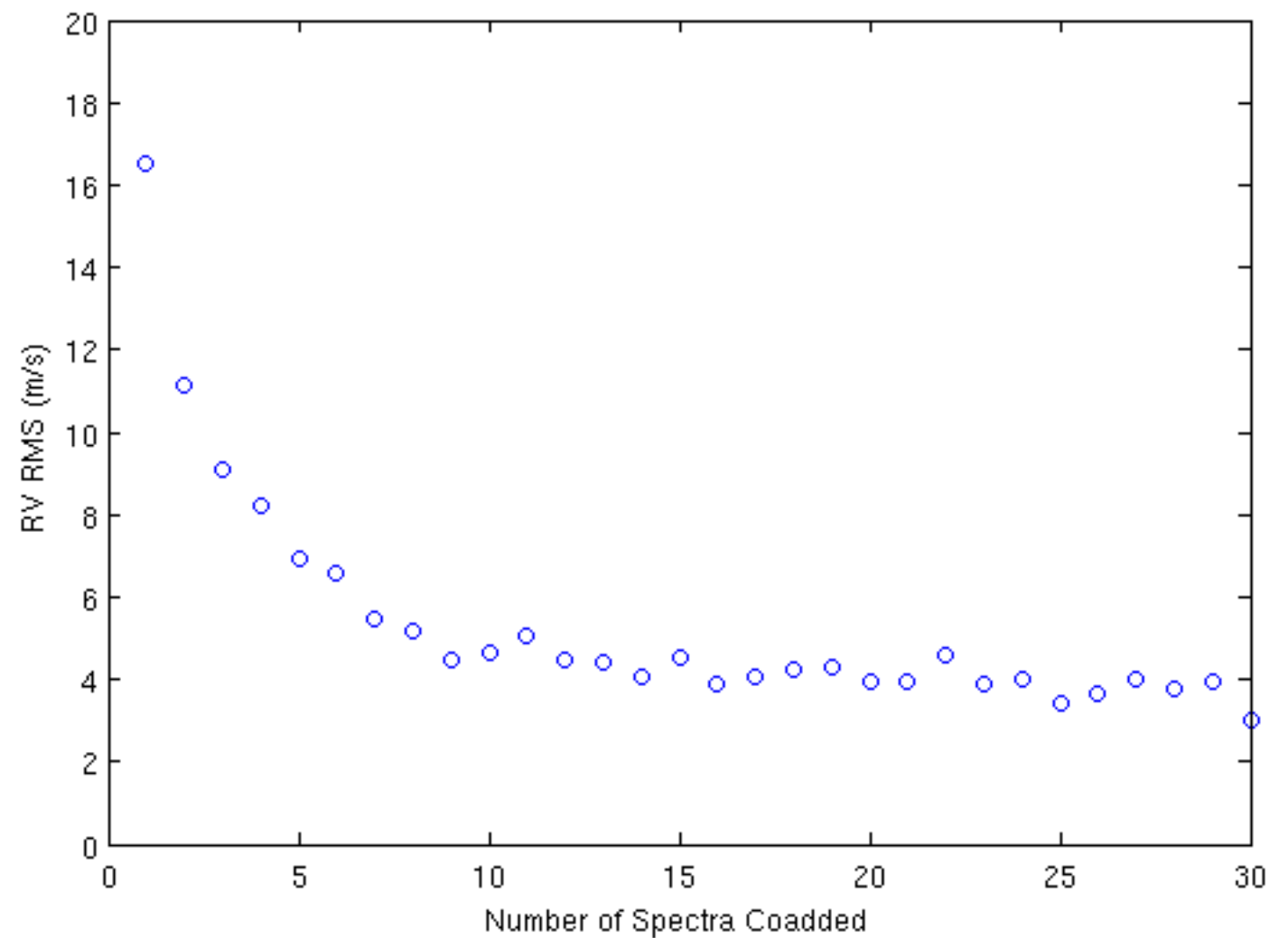
*The IRTF on Mauna Kea*



# PRELIMINARY RESULTS 22/35

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- ☐ High S/N on bright star SV Peg
- ☐ Reveals a  $\sim 4$  m/s noise floor \*within\* one night
- ☐ But “mysterious” systematics double the RMS on multiple-nights data



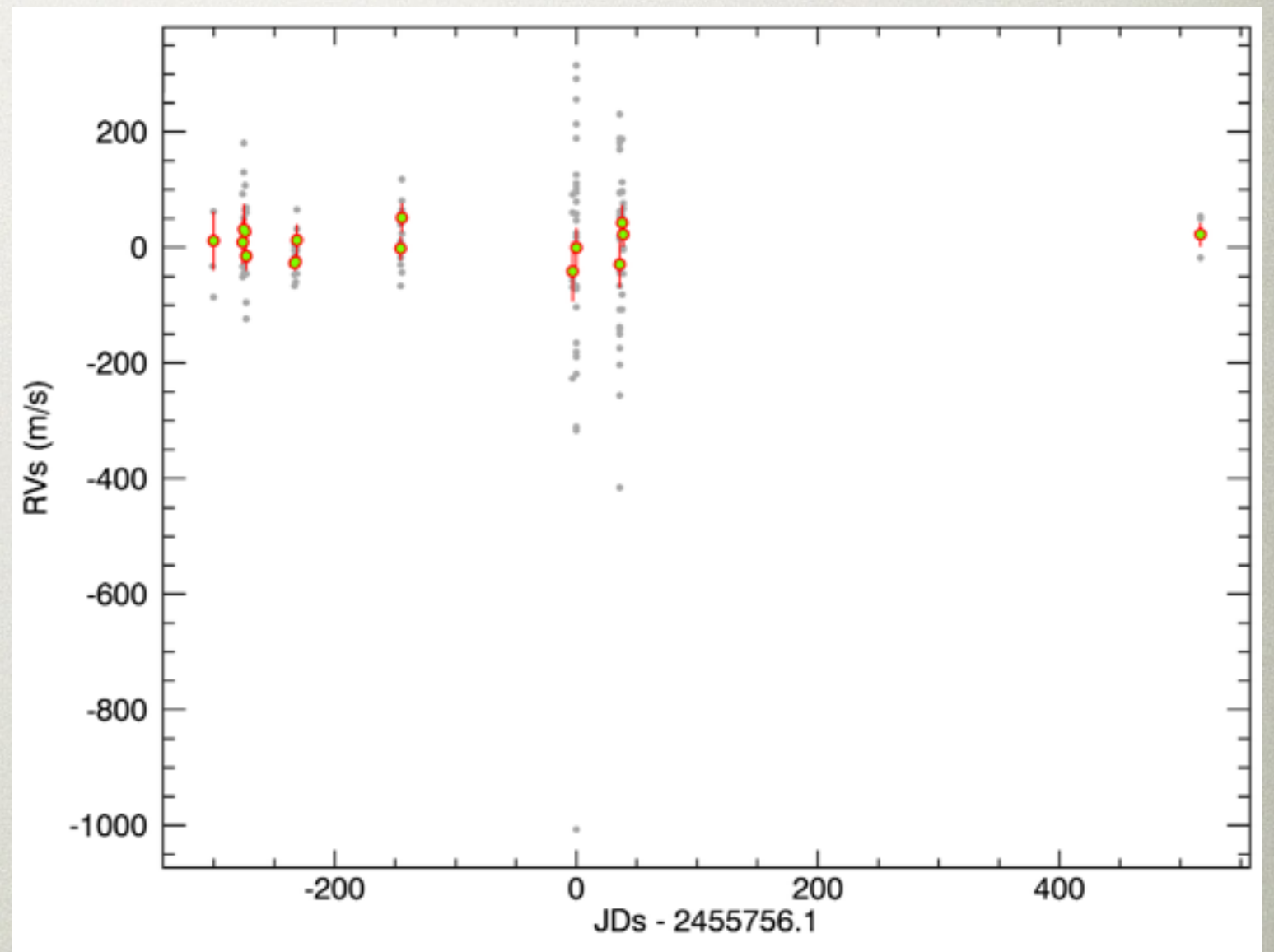
*RV precision for SV Peg within a single night*



# PRELIMINARY RESULTS 23/35

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- ☐ GJ 15 A : M2, RV stable star
- ☐ ~ 50 m/s precision if wavelength solution floats
- ☐ ~ 20 m/s precision (photon noise limit) if we constrain wavelength solution



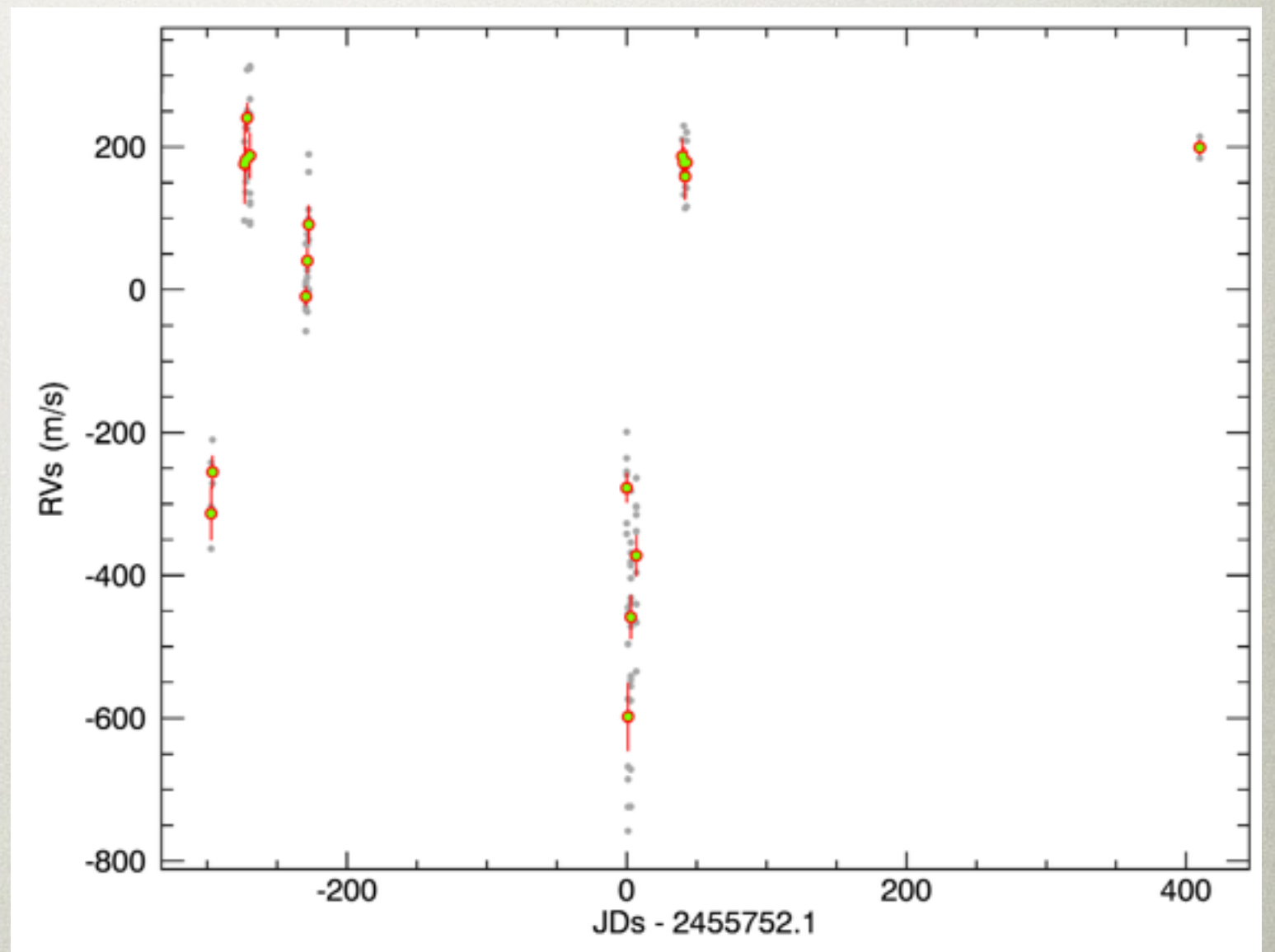
*RV Curve for the quiet star GJ 15 A*



# PRELIMINARY RESULTS 24/35

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- ☐ We retrieve the signal for the 4-planet system of GJ 876
- ☐ And we find the right period !



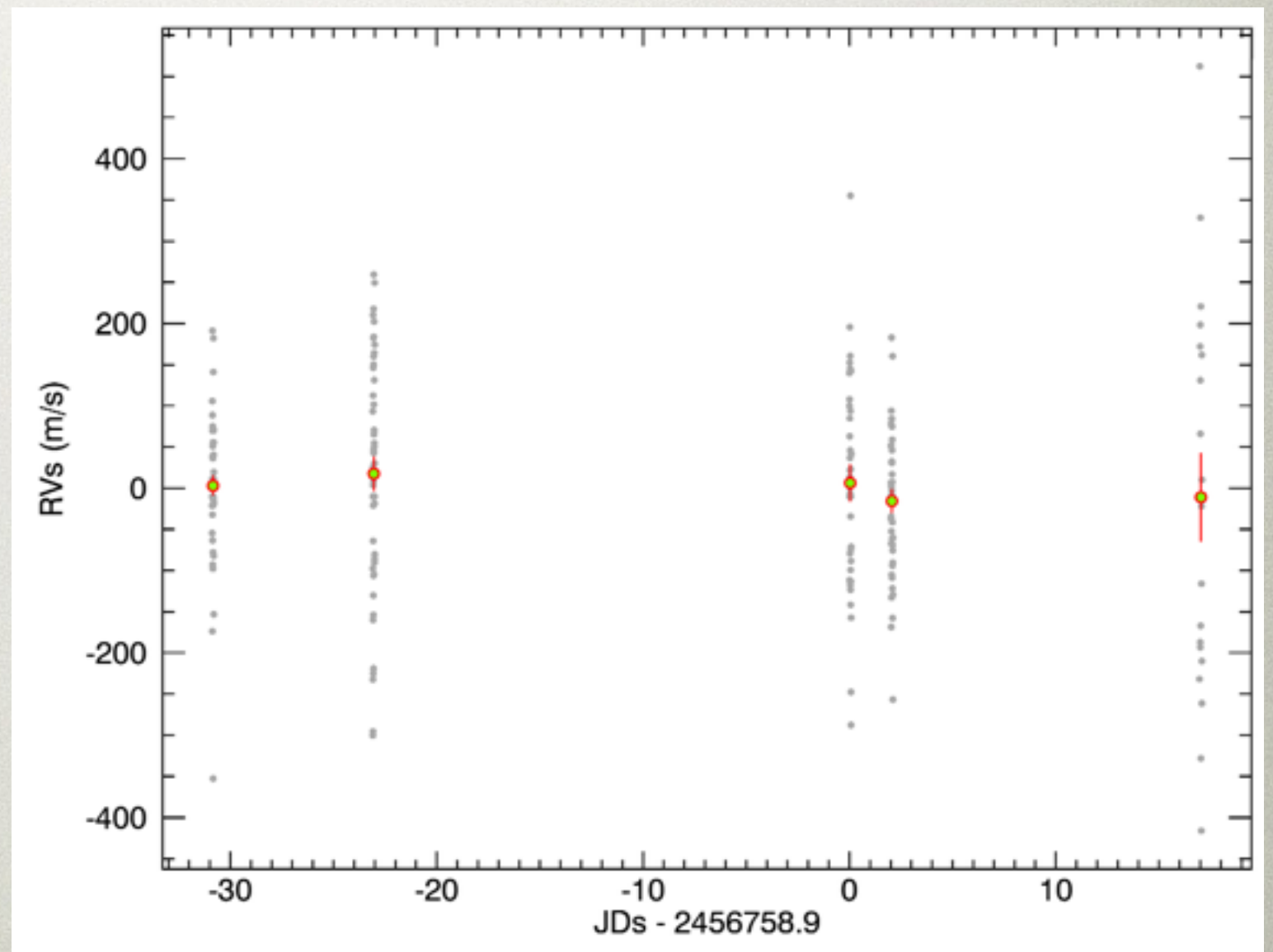
*RV Curve for known planetary system GJ 876 Abcde*



# PRELIMINARY RESULTS 25/35

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- ☐ Another quiet M0 star
- ☐ RV scatter  $\sim 15$  m/s
- ☐ RV scatter increases with iterations



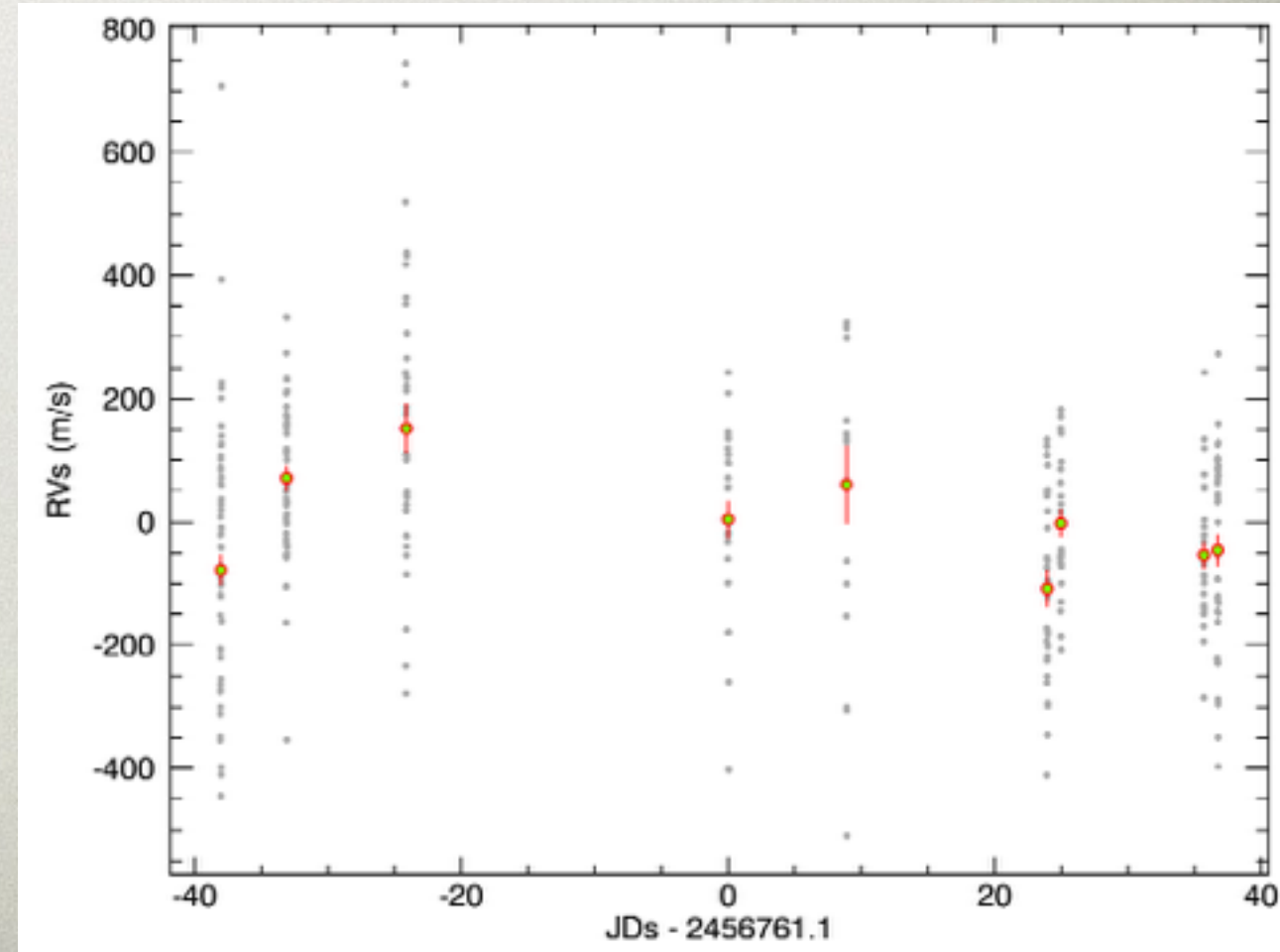
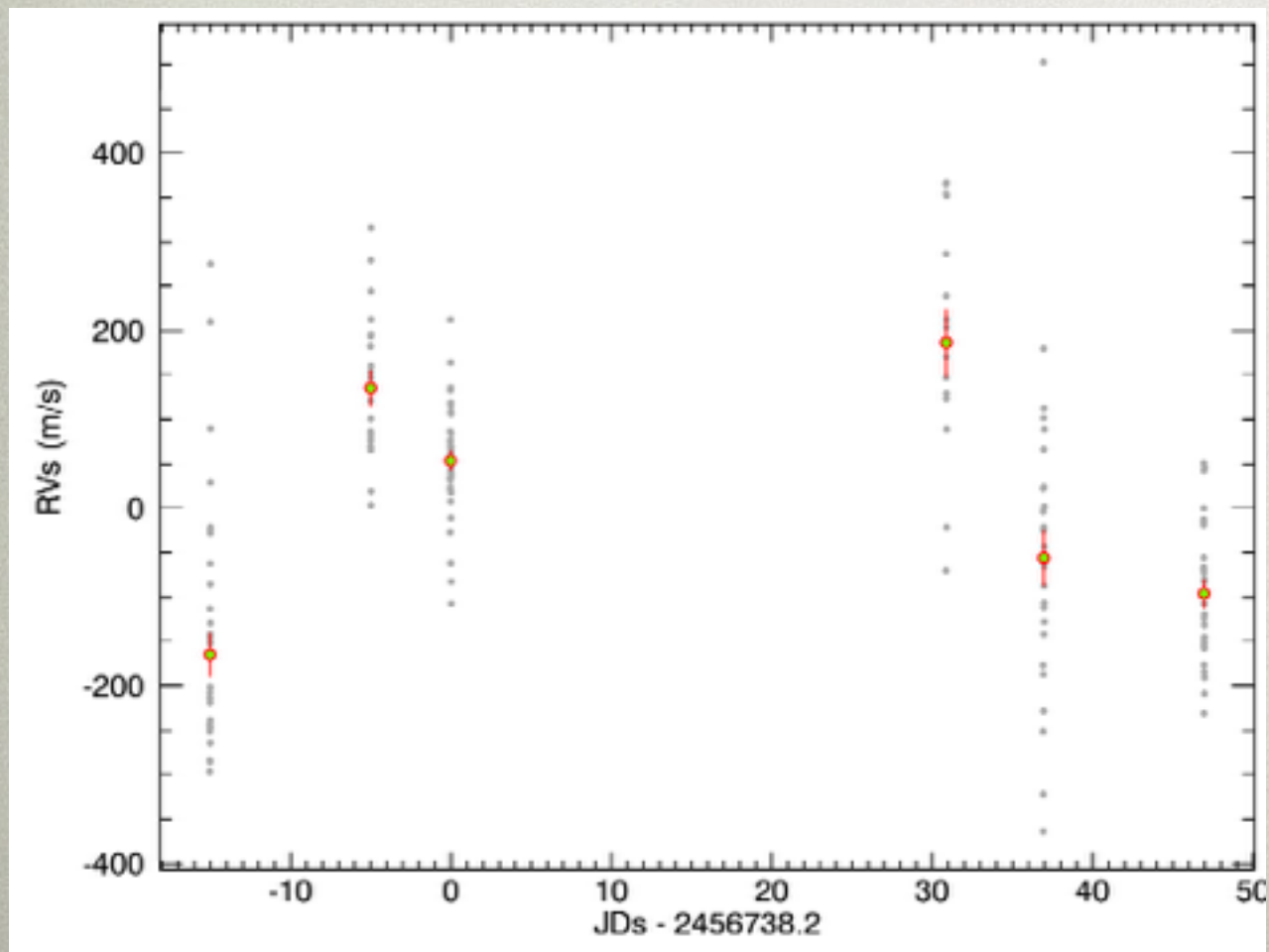
*RV Curve for a new quiet M0 star*



# PRELIMINARY RESULTS 26/35

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- ☐ Several stars with  $> 75$  m/s scatter
- ☐ Right panel seemed like a compelling companion...

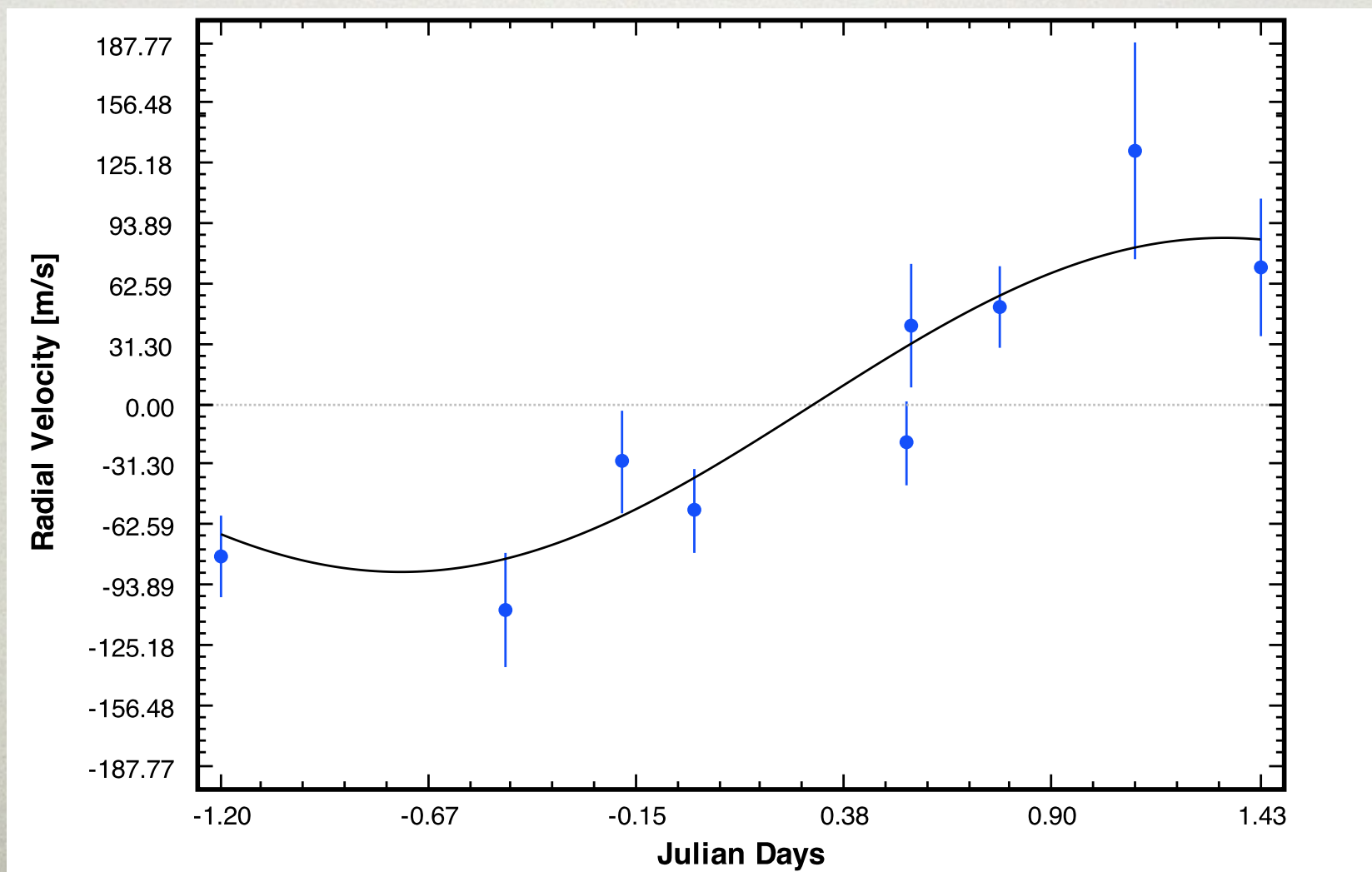




# PRELIMINARY RESULTS 27/35

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- ☐ Folded data for the right panel
- ☐ 4.16-day period ; 56 m/s amplitude
- ☐ Corresponds to  $\sim 0.6$  Jupiter Mass at 0.2 AU

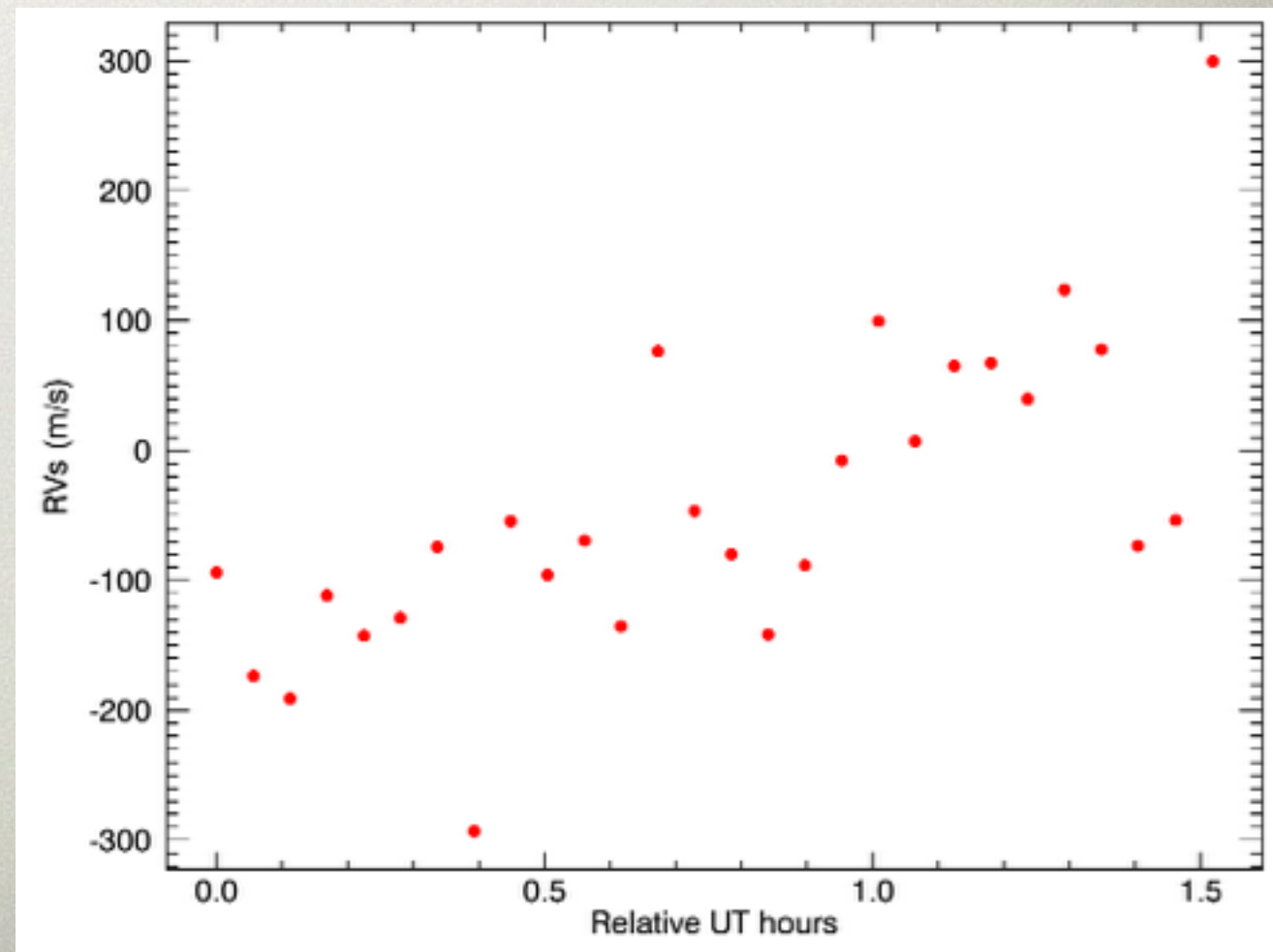
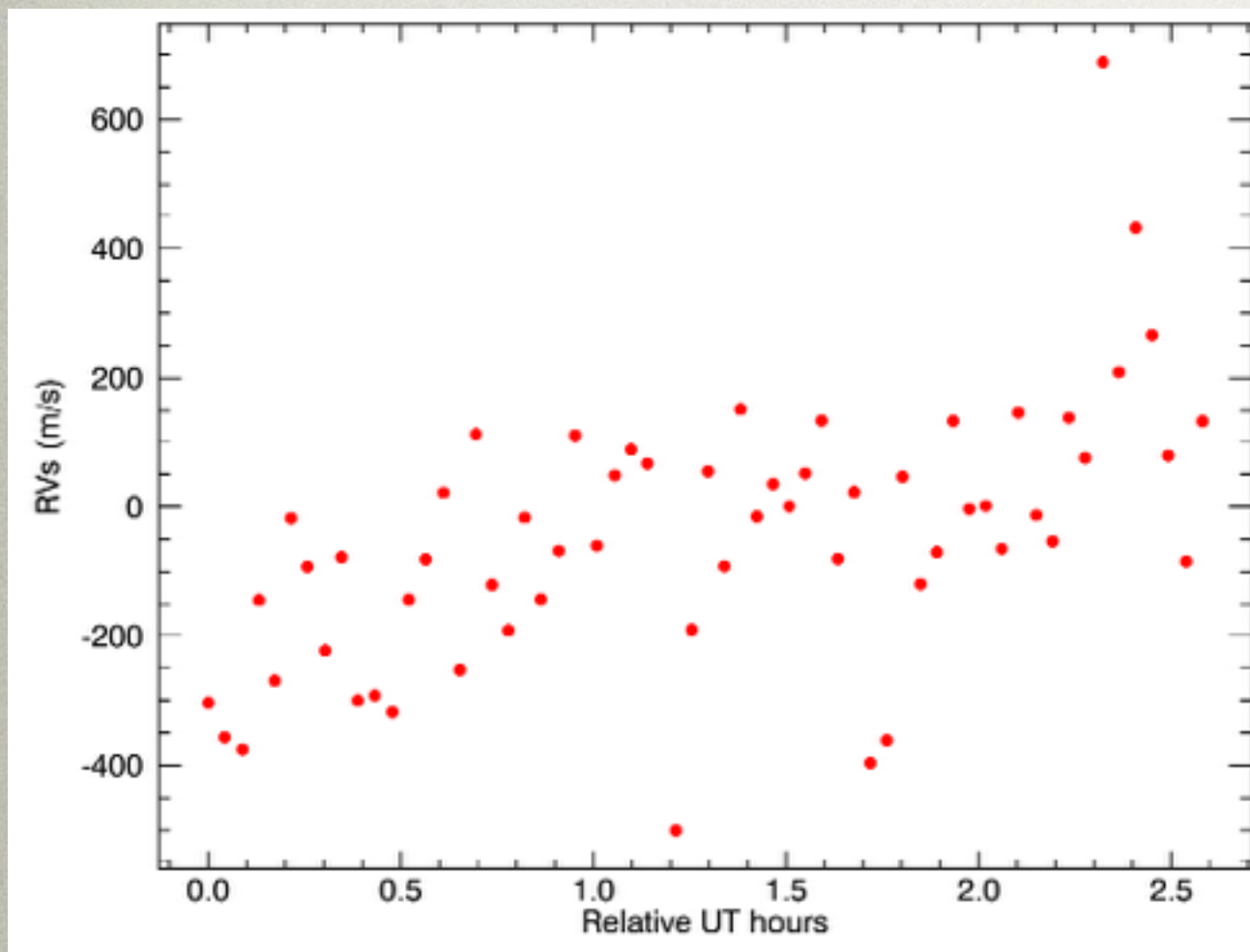




# PRELIMINARY RESULTS 28/35

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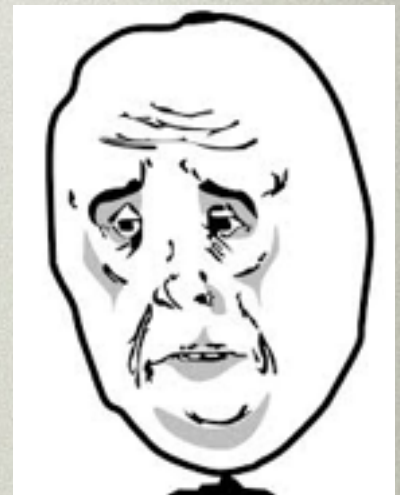
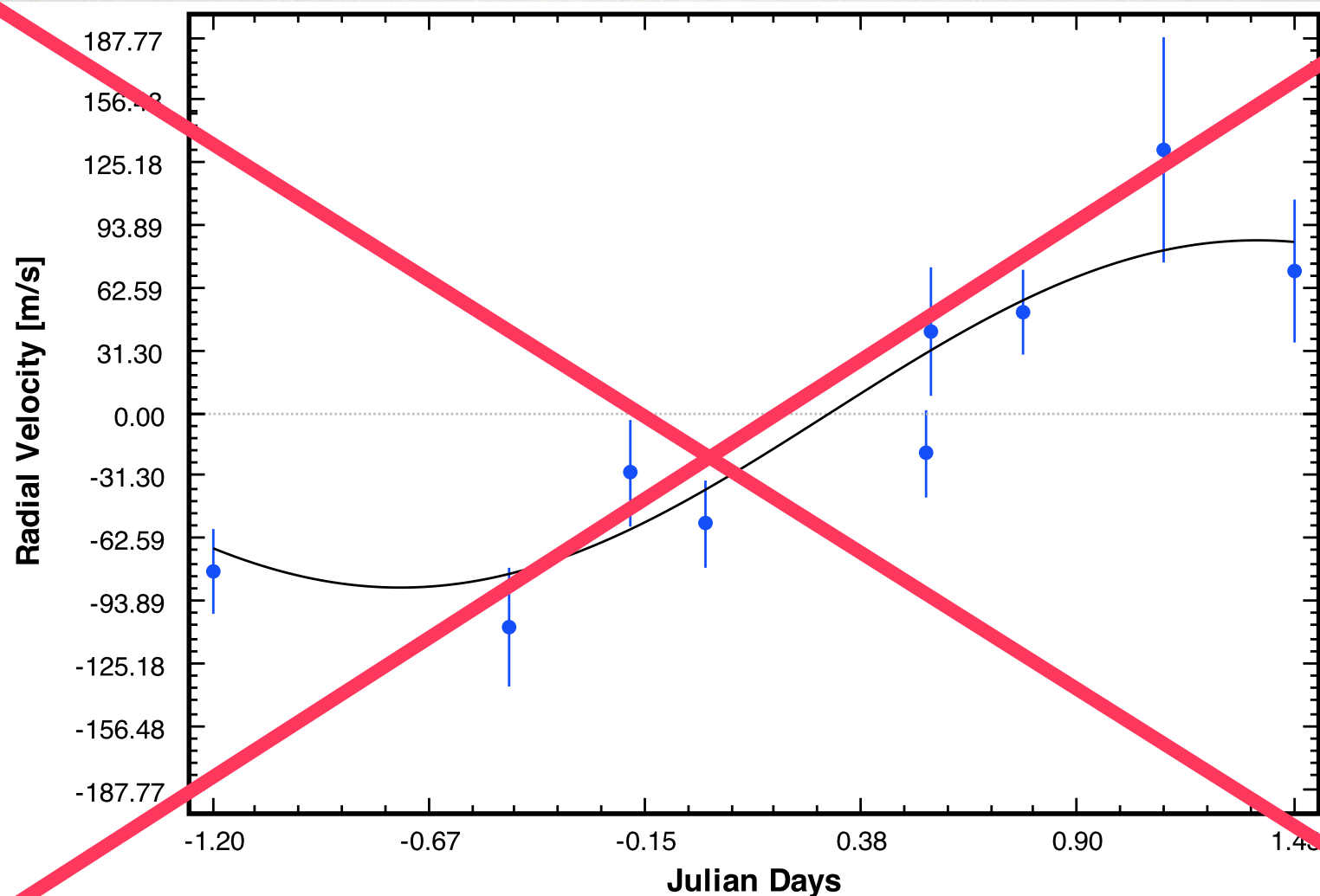
- Some nights even have a significant linear trend





# PRELIMINARY RESULTS 29/35

- ... But a RV follow-up in the optical revealed stability within 4 m/s !





# BI-SECTOR ANALYSIS 30/35

- ☐ Is it stellar activity in the NIR ?
- ☐ If so, the shape of stellar lines could change
- ☐ Slope of bi-sector is a good diagnostic of the shape

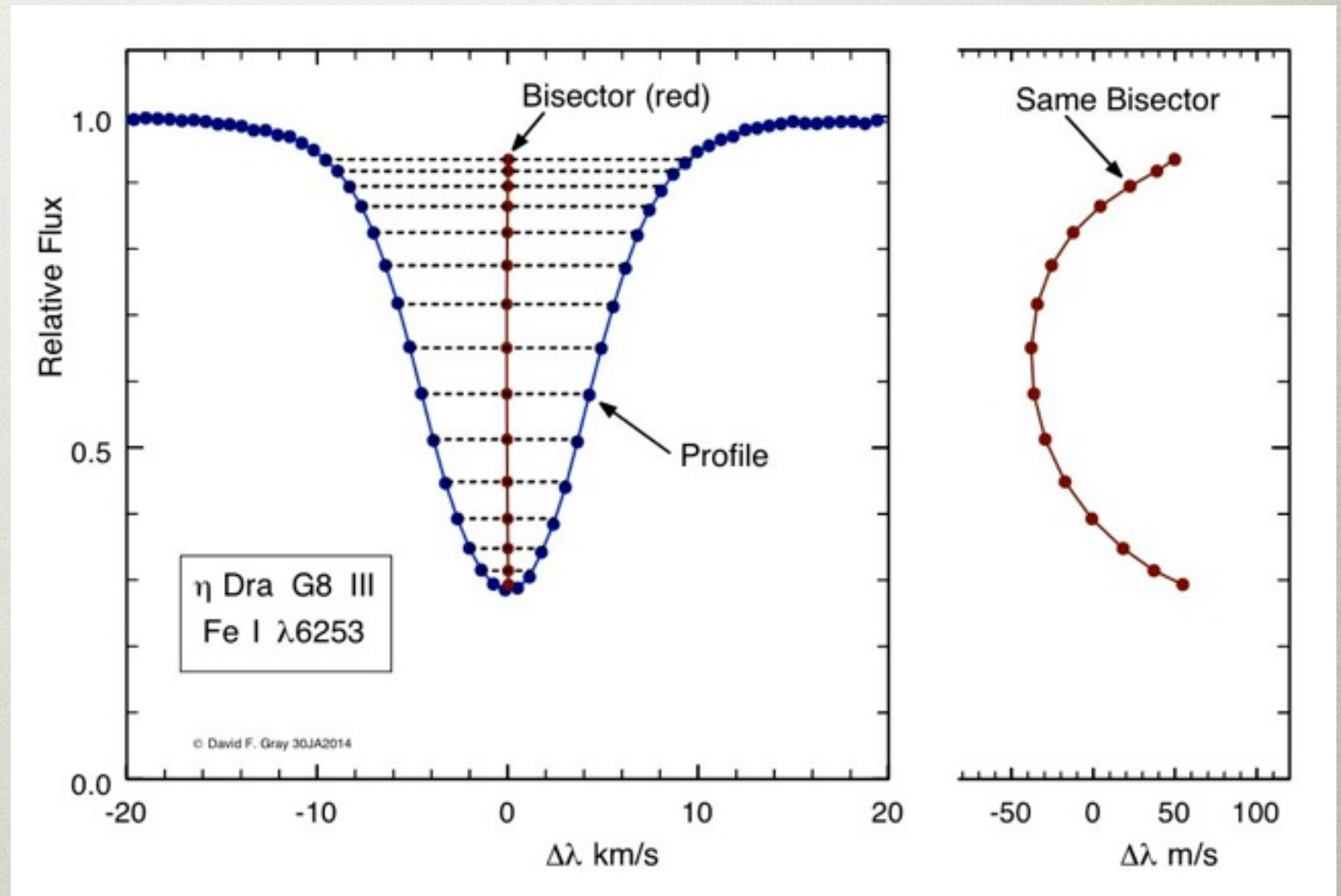
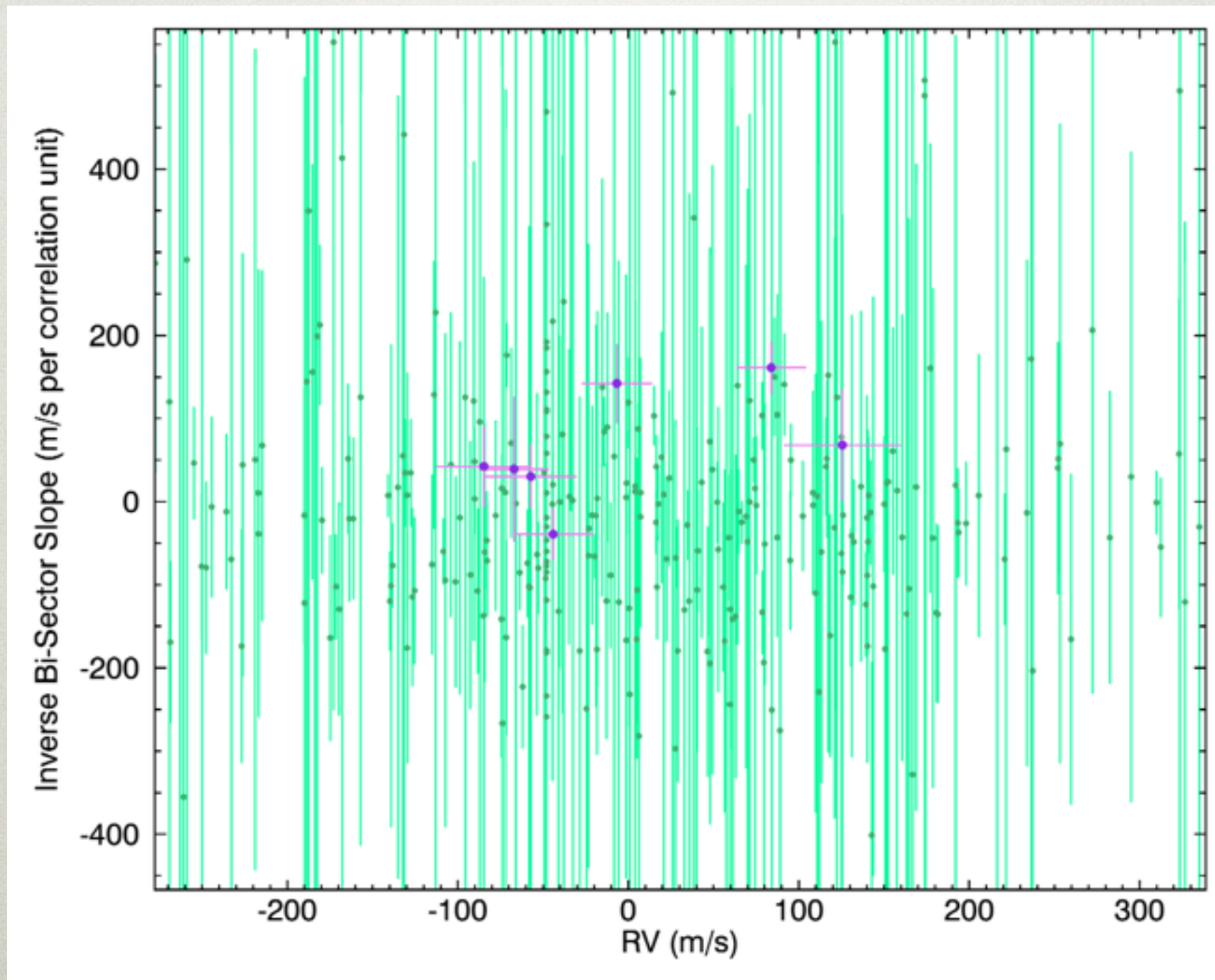


Figure from *The Observation and Analysis of Stellar Photospheres* (D. F. Gray *et al.*, 2005)



# BI-SECTOR ANALYSIS 31/35



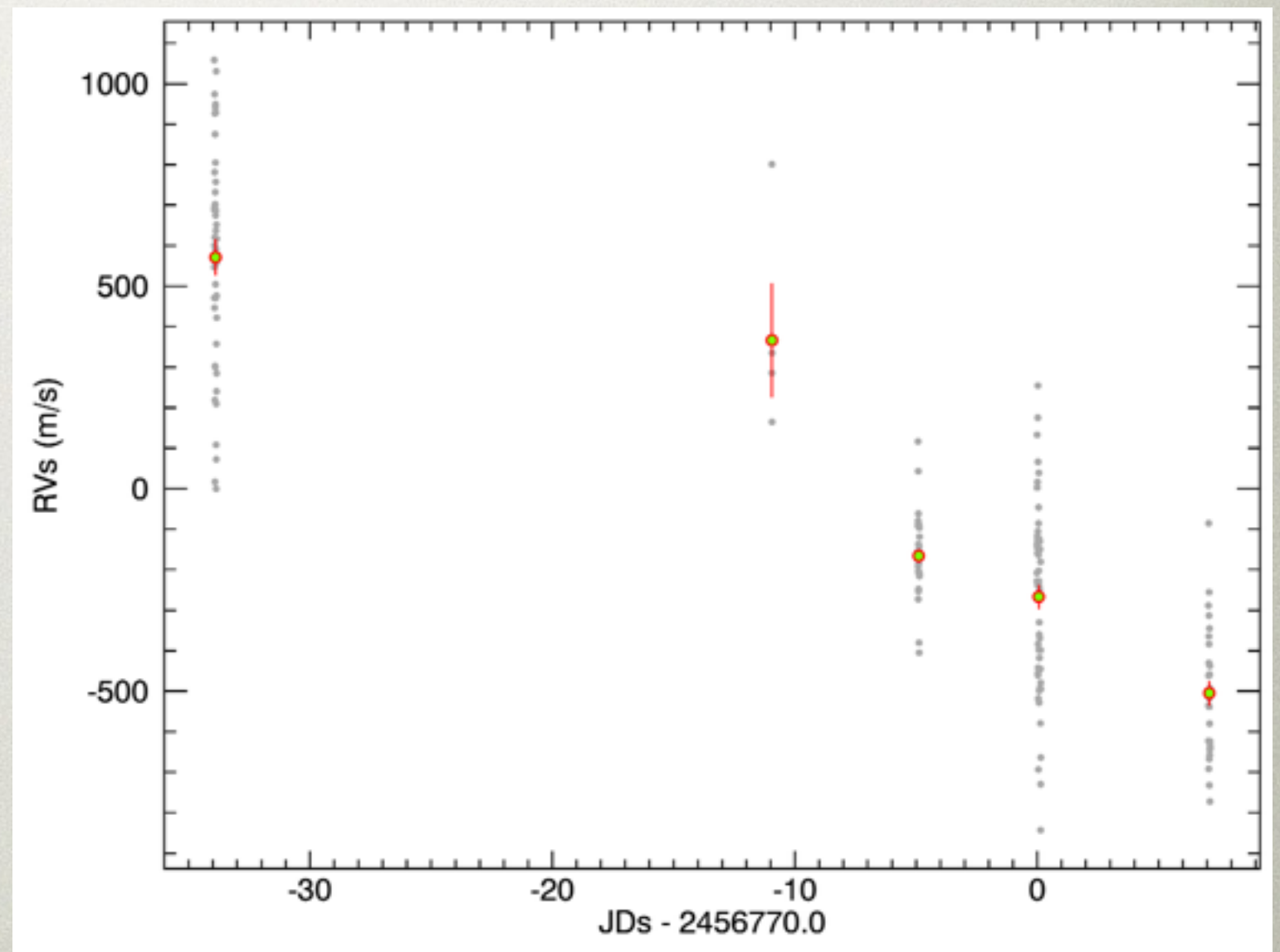
*No obvious correlation between bisector slope and RV !*



# PRELIMINARY RESULTS 32/35

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- ☐ Another case with a strong linear trend
- ☐ Puts a mass constraint of a few  $M_{\text{Jup}}$  at least
- ☐ But we still need to understand the case of the false planet !



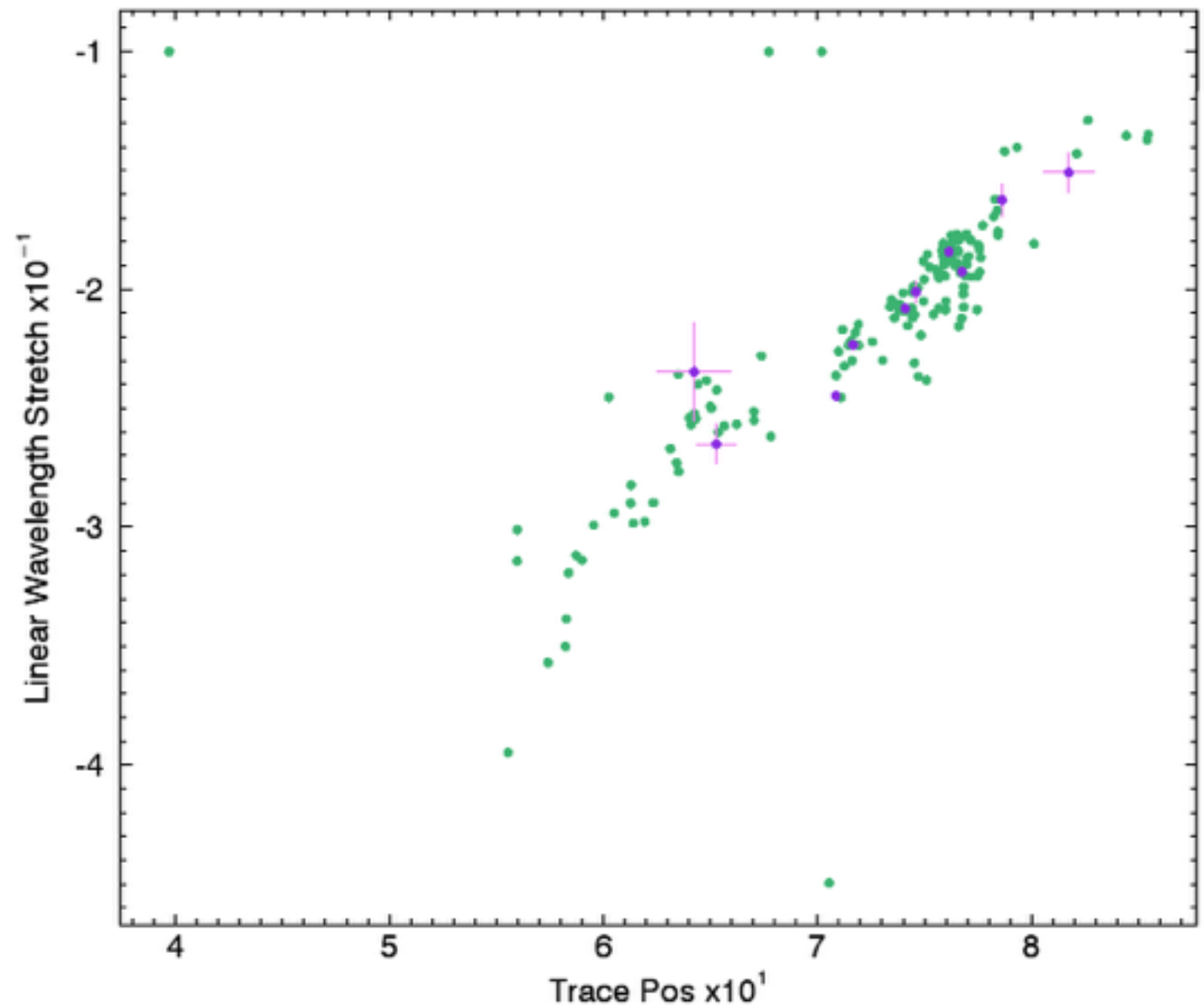
*Large RV slope for an M0 star !*



# WHAT'S NEXT ? 33/35

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- ☐ Implement the wavelength solution VS trace position
- ☐ Search for more systematics
- ☐ Publish results !

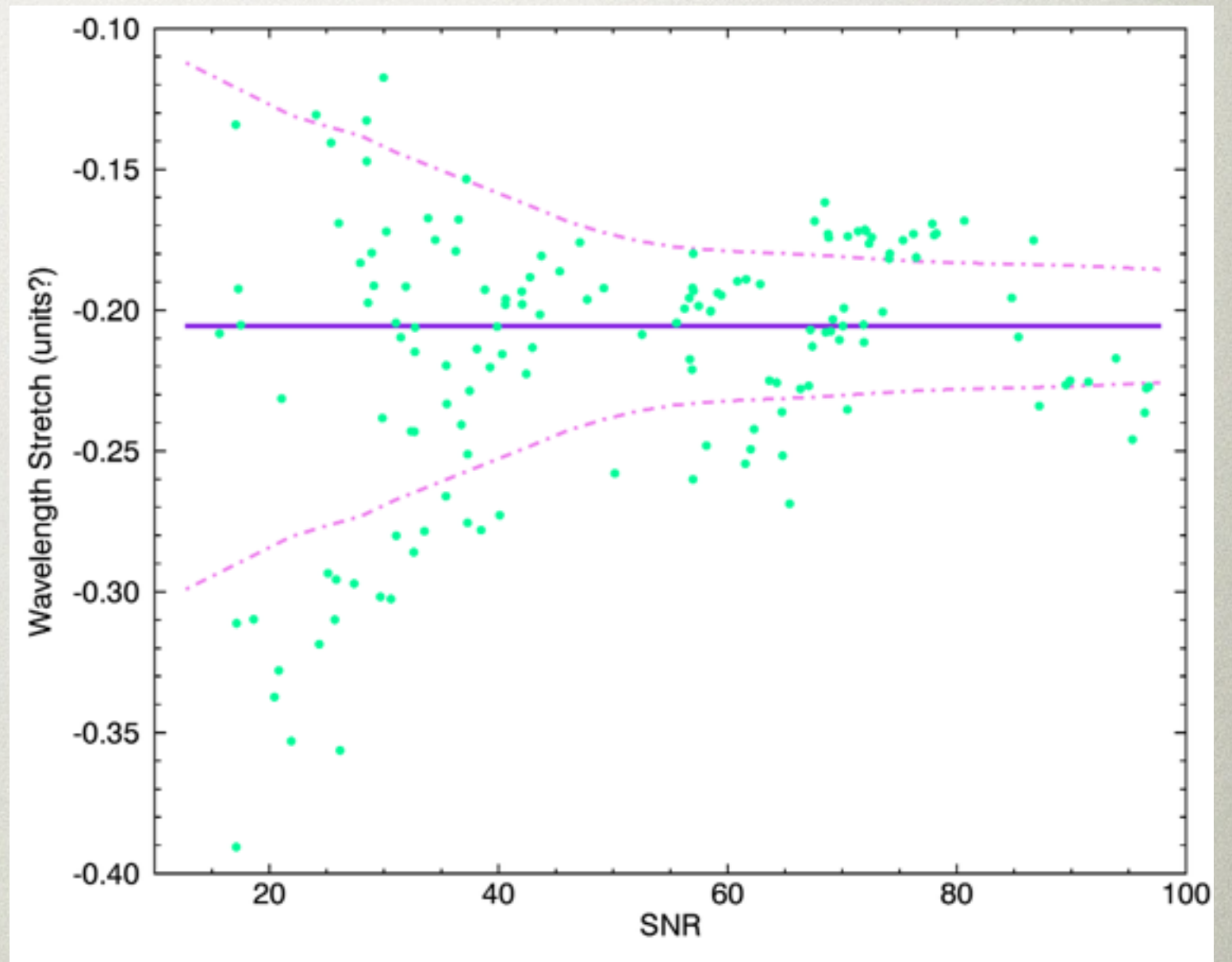


*Wavelength solution is strongly correlated with trace position*



# WAVELENGTH SOLUTION STABILITY 34/35

- ☐ Our wavelength solution is a 2nd-degree polynomial
- ☐ Dispersion (degree 1) not correctly retrieved when S/N too low
- ☐ Need to define tight bounds

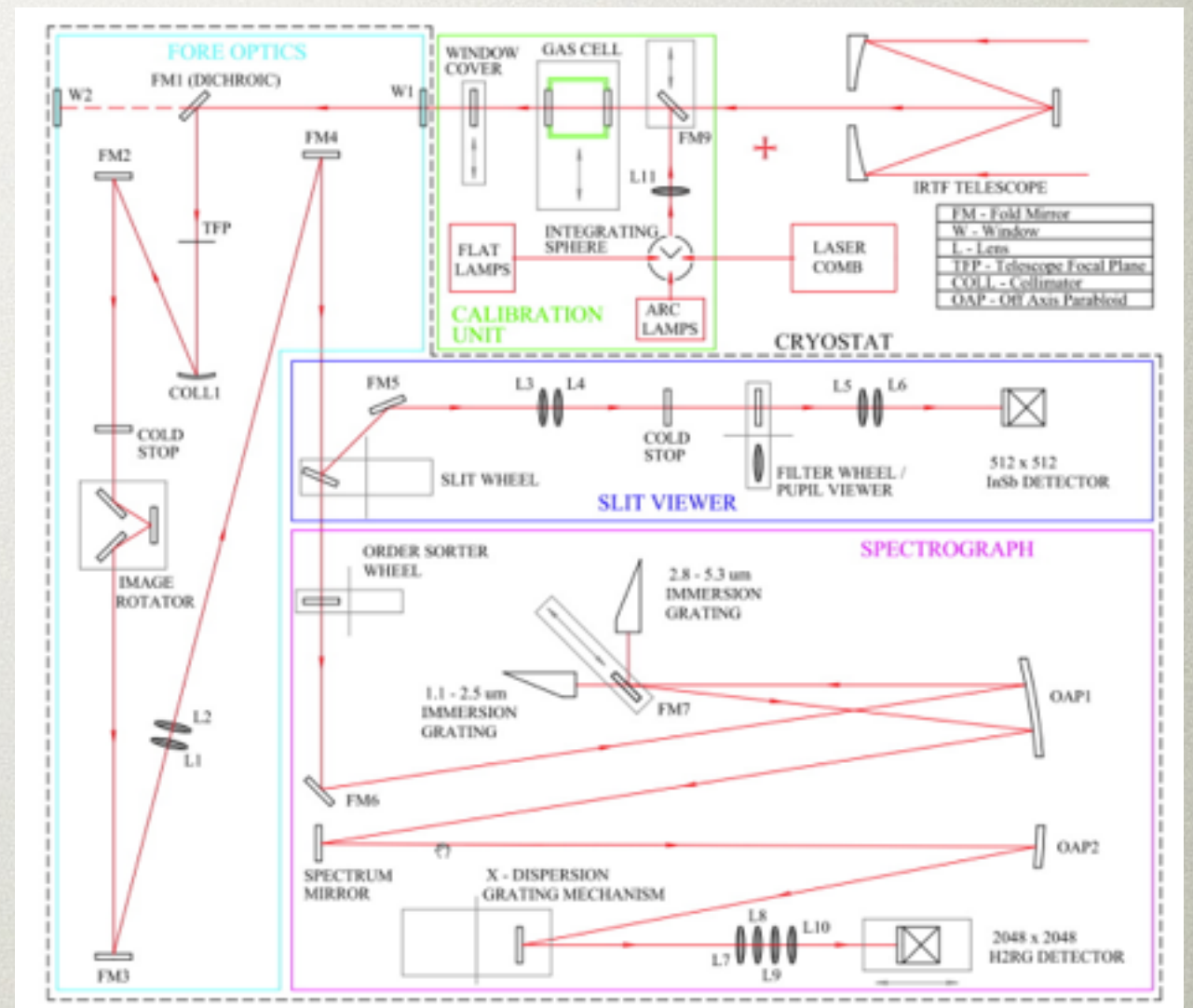


*Dispersion is not well constrained in the low-SNR regime*



# ISHELL 35/35

- ☐ We're doing all this to prepare for iShell !
- ☐ Better sensitivity
- ☐  $R \sim 80,000$
- ☐ Cross-dispersed
- ☐ 2048 x 2048 array
- ☐ Best NIR resolution in the Northern hemisphere



*iShell optical design*





THANKS !

IPAC FELLOWSHIP 2014 TALK

